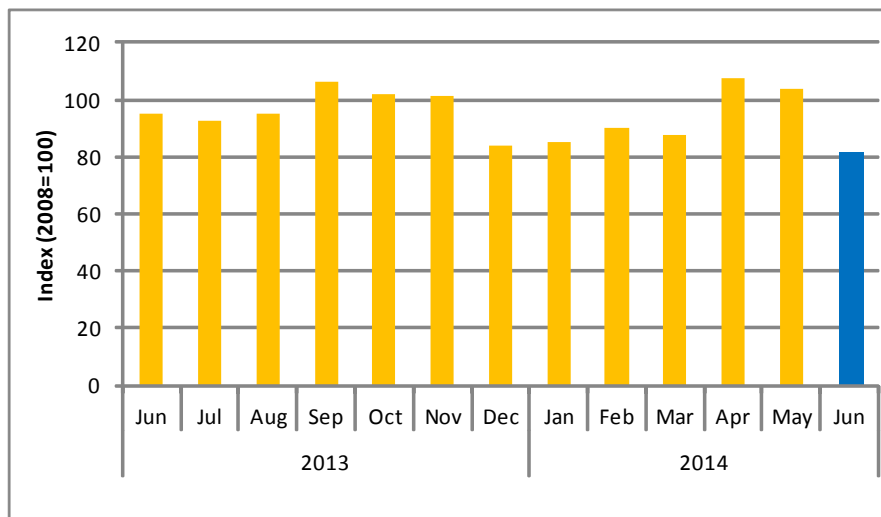




Chart 1: Overall Mining Production Index

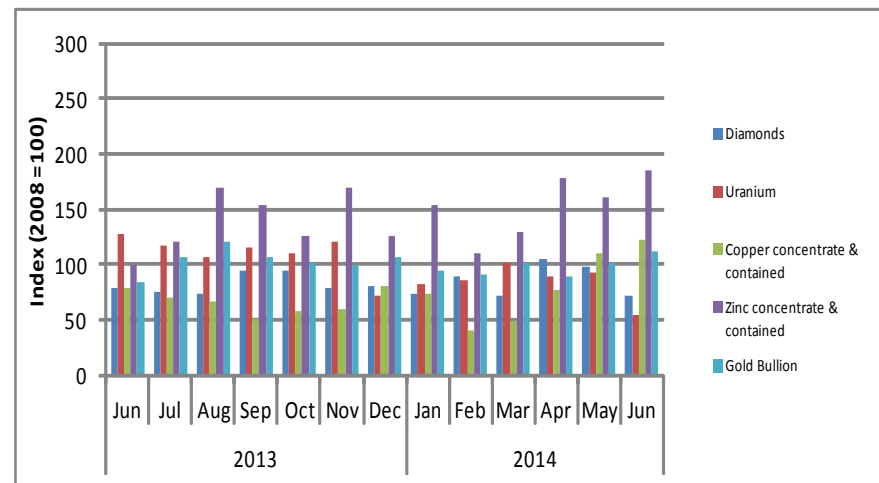


The overall mining production index fell to 81.2 points in June 2014, from 103.7 points recorded in May 2014. This represents a decline of 13.0 points y/y and a decline of 21.8 points m/m.

On a monthly basis, only the production of zinc performed relatively well, while the production of other minerals performed unfavourable. Therefore, the decline in monthly overall mining production index can be attributed to declines in the production of uranium, diamonds, copper and gold.

The diamond production index stood at 72.6 in June 2014, declining by 6.8 points, or 8.5 percent y/y and declining by 9.8 points or 25.7 percent m/m.

Chart 2: Production Indices of Selected Minerals



Uranium production index stood at 53.8 points in June, a decline of 73.8 points when compared to a year ago, representing a 57.8 percent decline. On a monthly basis, a lesser decline of 39.1 points, or 25.7 percent, was witnessed.

The copper production index declined to 99.0 points in June from 110.6 recorded in May 2014, a decline of 10.6 percent m/m and 25.4 percent y/y.

The gold production index stood at 100.0 points in June, representing an increase of 18.0 percent y/y; and a decline of 1.1 percent m/m of 31.3 per cent y/y.

Despite the decline in the index of 161.3 points registered last month, the zinc production index increased to 184.7 during the month of June 2014. This represents an increase of 84.6 points y/y and 23.4 points m/m.

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.

Table 1: Mining composite index of the selected minerals

		Diamonds	Uranium	Copper concentrate & contained	Zinc concentrate & contained	Gold Bullion	Index
2010	Jan	58.8	174.4	0.0	94.4	112.4	95.5
	Feb	56.9	56.9	0.0	63.0	103.3	58.9
	Mar	45.0	108.8	0.0	92.0	145.7	70.9
	Apr	56.8	144.4	0.0	87.0	121.4	85.8
	May	95.3	81.8	0.0	83.0	95.4	89.4
	Jun	117.2	272.3	0.0	96.0	107.0	155.2
	Jul	67.3	169.8	0.0	85.4	109.3	98.0
	Aug	87.0	69.2	0.0	71.8	85.3	79.6
	Sep	65.0	69.1	0.0	89.5	81.9	68.9
	Oct	44.4	69.0	0.0	97.7	85.3	58.1
	Nov	43.3	158.0	0.0	74.2	63.2	78.1
	Dec	58.8	41.5	0.0	0.0	126.5	49.8
2011	Jan	91.5	225.1	0.0	73.7	114.7	125.6
	Feb	64.4	30.8	0.0	64.6	91.7	55.8
	Mar	57.5	30.5	0.0	70.3	92.8	52.4
	Apr	35.2	60.9	0.0	81.1	107.3	49.7
	May	36.5	89.7	0.0	55.8	101.1	55.2
	Jun	40.8	104.8	0.0	81.7	72.3	63.4
	Jul	59.3	74.3	0.0	93.8	111.8	68.6
	Aug	58.5	92.5	0.0	75.2	69.5	69.4
	Sep	92.3	80.5	0.0	73.4	99.4	86.4
	Oct	30.6	99.7	0.0	89.2	122.0	59.0
	Nov	75.0	71.6	0.0	60.8	90.4	72.4
	Dec	83.8	102.0	0.0	71.3	119.7	87.9
2012	Jan	40.8	121.2	0.0	117.8	132.7	74.2
	Feb	64.7	85.8	53.8	94.7	117.5	75.7
	Mar	59.9	108.6	65.4	99.8	109.0	79.5
	Apr	85.9	92.5	61.2	109.1	118.0	91.3
	May	84.0	119.4	72.6	73.5	142.3	94.6
	Jun	79.9	107.1	72.1	136.2	109.6	94.6
	Jul	80.1	113.1	74.1	126.1	55.2	93.0
	Aug	80.3	120.7	70.7	113.5	116.4	96.2
	Sep	66.4	126.9	93.0	137.5	83.9	91.5
	Oct	74.0	128.8	84.9	137.9	91.2	96.6
	Nov	91.6	112.5	49.0	159.6	95.5	104.5
	Dec	90.7	113.7	78.3	133.3	121.4	102.7

Table 2: Mining composite index of the selected minerals

		Diamonds	Uranium	Copper concentrate & contained	Zinc concentrate & contained	Gold Bullion	Index
2013	Jan	71.8	118.1	79.9	132.7	64.9	90.8
	Feb	94.4	56.5	74.7	141.4	84.1	88.7
	Mar	66.6	101.7	48.0	174.3	89.8	88.7
	Apr	64.7	93.0	58.4	158.1	81.9	83.2
	May	85.5	117.0	64.2	158.9	64.4	101.0
	Jun	79.4	127.6	78.9	100.0	84.7	94.9
	Jul	75.5	116.7	70.8	120.0	106.7	92.7
	Aug	73.2	107.2	66.1	168.9	121.4	94.7
	Sep	93.9	115.6	51.8	154.3	106.2	106.5
	Oct	93.9	110.6	57.3	126.7	101.1	101.9
	Nov	79.0	121.2	60.0	170.1	99.4	101.0
	Dec	80.3	71.7	80.9	125.7	106.7	84.0
2014	Jan	72.9	81.6	73.3	153.3	93.7	84.9
	Feb	88.7	85.6	40.9	110.1	91.5	89.8
	Mar	72.6	100.9	49.8	130.1	102.2	87.5
	Apr	104.3	89.2	76.3	178.5	89.8	107.5
	May	97.7	93.0	110.6	161.3	101.1	103.7
	Jun	72.6	53.8	99.0	184.7	100.0	81.2

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.

Methodology notes and data sources

Data Sources: Ministry of Mines and Energy is the sources of monthly sectoral data. The data collected for monthly sectoral reports are for selected minerals, namely: Diamond, uranium, copper, Zinc and Gold.

Base year of monthly sectoral reports: 2010.

The mining and quarrying sector contributed 9.3 per cent in real value added to GDP in 2013 compared to 10.8 per cent in 2012.