



Chart 1: Beds & Rooms Occupancy Indices

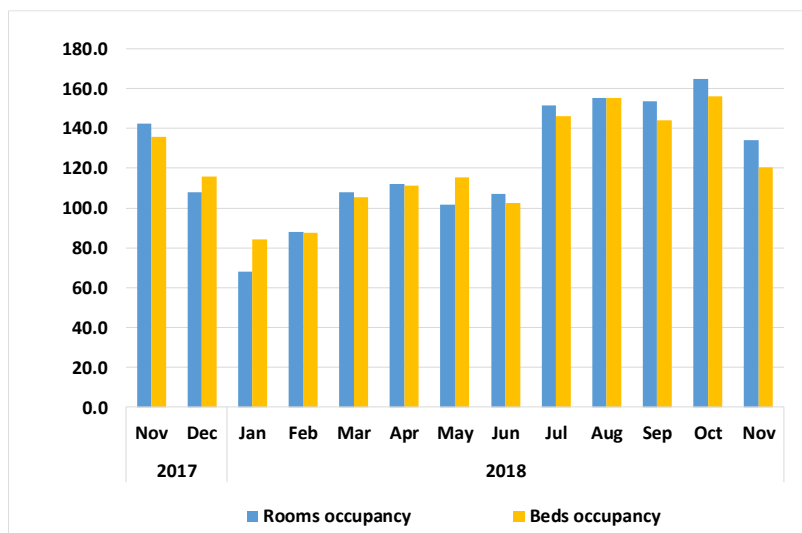
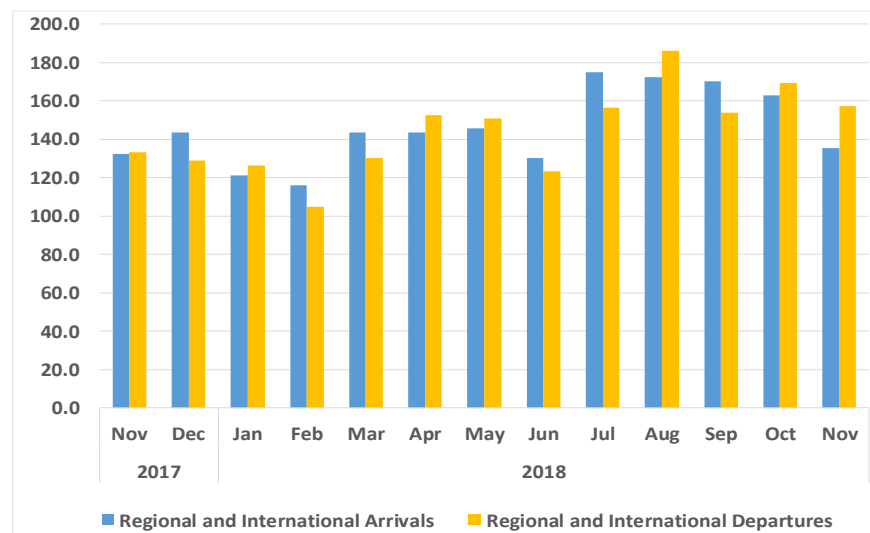


Chart 2: Regional & International Arrivals and Departures Indices



- The Hotels and Restaurants sector serves as a proxy to the tourism sector and it remains a priority sector under NDP5. The contribution of hotels and restaurants to GDP in 2017 was 2.6 percent compared to 2.3 percent in 2016.
- **The Rooms' Occupancy Index** recorded 134.0 basis points in November 2018 compared to 164.8 basis points recorded in October 2018 whereas a 142.5 basis points were registered in November 2017. These are declines of 18.7 percent m/m and 5.9 percent y/y.
- The **Beds' Occupancy Index** registered 120.6 basis points during November 2018 while in October 2018 it stood at 156.3 basis points. These represent declines of 22.9 percent m/m and 11.1 percent y/y.

- The Index for **Regional and International Arrivals** recorded 135.3 basis points in November 2018 compared to 163.1 basis points registered in October 2018. This represents a decline of 17.0 percent m/m and an increase of 2.2 percent y/y.
- **The Regional and International Departures Index** for November 2018 stood at 157.3 basis points while 169.5 basis points were recorded in the preceding month. This translates into a decline of 7.2 percent m/m and an increase of 18.0 percent y/y.



Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates

		Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2010	Jan	85.1	90.3	63.3	70.9
	Feb	83.6	81.9	67.7	68.4
	Mar	107.6	96.5	90.5	90.1
	Apr	92.7	105.1	106.6	110.6
	May	104.6	98.6	104.4	99.6
	Jun	76.6	82.7	86.9	85.5
	Jul	102.1	86.0	94.2	94.9
	Aug	125.9	127.2	136.9	134.7
	Sep	116.6	115.3	134.2	132.4
	Oct	116.8	118.5	127.8	129.6
	Nov	97.3	103.9	116.0	107.5
	Dec	91.1	93.9	71.5	75.9
2011	Jan	87.9	89.3	53.5	55.9
	Feb	87.4	84.5	68.4	61.5
	Mar	101.9	98.6	68.7	68.8
	Apr	110.9	114.0	78.8	100.5
	May	100.2	105.4	77.1	85.0
	Jun	92.3	92.3	76.5	77.7
	Jul	123.1	109.4	87.8	98.8
	Aug	122.2	133.7	80.0	116.4
	Sep	117.8	119.9	98.3	101.0
	Oct	134.5	129.8	110.1	122.5
	Nov	113.2	127.7	98.2	108.3
	Dec	110.1	114.6	72.7	79.3
2012	Jan	95.5	108.2	59.4	60.4
	Feb	95.4	94.0	81.0	71.0
	Mar	113.2	109.2	85.5	77.0
	Apr	119.9	127.6	99.0	97.0
	May	114.6	113.7	94.9	89.3
	Jun	108.0	107.3	89.7	82.4
	Jul	135.5	126.6	105.5	101.9
	Aug	145.9	152.7	131.8	127.2
	Sep	134.2	131.5	126.9	117.3
	Oct	133.0	135.4	126.7	116.2
	Nov	111.8	121.7	121.7	112.8
	Dec	107.5	83.0	91.1	99.3

Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates continue....

		Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2015	Jan	97.7	101.7	85.0	85.1
	Feb	93.0	93.4	105.8	95.9
	Mar	114.0	103.9	109.7	96.2
	Apr	106.9	117.3	120.8	118.7
	May	100.9	100.9	125.4	108.4
	Jun	102.3	91.3	100.0	89.9
	Jul	137.7	120.1	126.5	125.3
	Aug	144.9	150.8	130.8	135.5
	Sep	126.6	136.4	130.1	120.7
	Oct	123.4	126.9	142.3	128.4
	Nov	115.0	125.6	147.0	115.5
	Dec	105.3	105.7	103.3	90.9
2016	Jan	99.9	100.3	94.3	95.5
	Feb	86.3	85.7	117.2	100.3
	Mar	109.6	104.7	127.2	117.0
	Apr	108.6	117.3	116.2	102.3
	May	113.4	122.3	126.3	119.3
	Jun	105.0	90.2	109.2	100.3
	Jul	147.1	126.7	139.8	137.6
	Aug	147.7	162.1	168.1	156.9
	Sep	138.7	137.8	150.0	145.6
	Oct	163.8	162.7	165.2	166.9
	Nov	135.6	149.9	142.8	137.7
	Dec	120.5	121.1	107.9	117.4
2017	Jan	117.4	121.0	97.3	96.3
	Feb	113.5	106.8	112.0	101.0
	Mar	128.6	118.7	110.2	104.2
	Apr	153.5	151.9	130.3	133.9
	May	146.9	149.2	135.4	137.7
	Jun	123.6	117.4	110.8	108.2
	Jul	162.7	135.4	158.0	159.0
	Aug	159.2	177.7	141.9	162.3
	Sep	153.7	137.3	152.3	152.9
	Oct	172.6	164.2	159.3	161.5
	Nov	132.3	133.3	142.5	135.6
	Dec	143.7	129.0	107.8	115.7
2018	Jan	121.0	126.5	68.2	84.4
	Feb	115.9	104.8	87.9	87.5
	Mar	143.7	130.3	107.9	105.6
	Apr	143.6	152.5	112.3	111.4
	May	145.8	151.1	101.8	115.3
	Jun	130.2	123.6	107.2	102.5
	Jul	174.9	156.7	151.6	146.0
	Aug	172.5	186.3	155.2	155.4
	Sep	170.1	154.0	153.5	144.1
	Oct	163.1	169.5	164.8	156.3
	Nov	135.3	157.3	134.0	120.6



Methodology

- Background:** The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to the tourism sector, a priority sector under NDP5.
- Data sources:** Namibia Airports Company and Hospitality Association of Namibia.
- Base year:** 2010