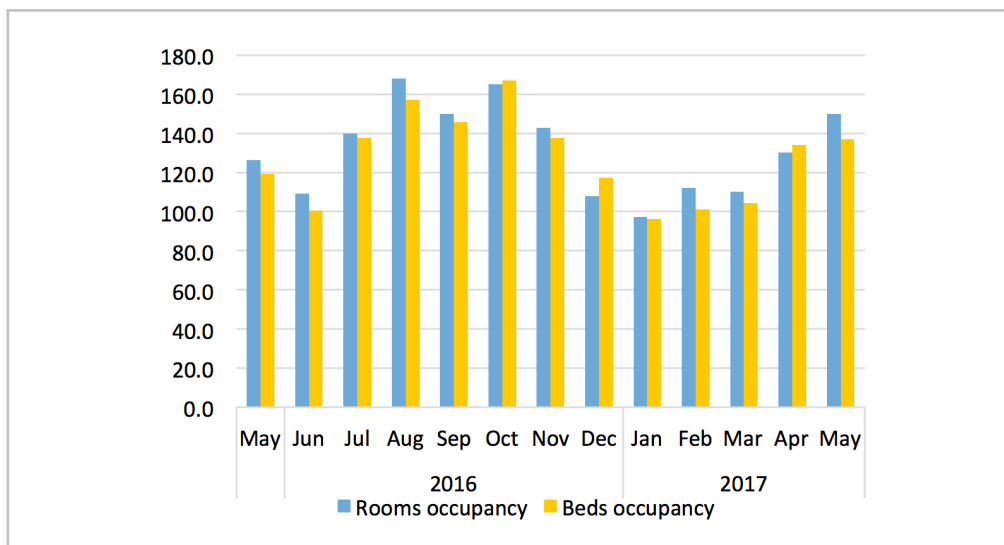


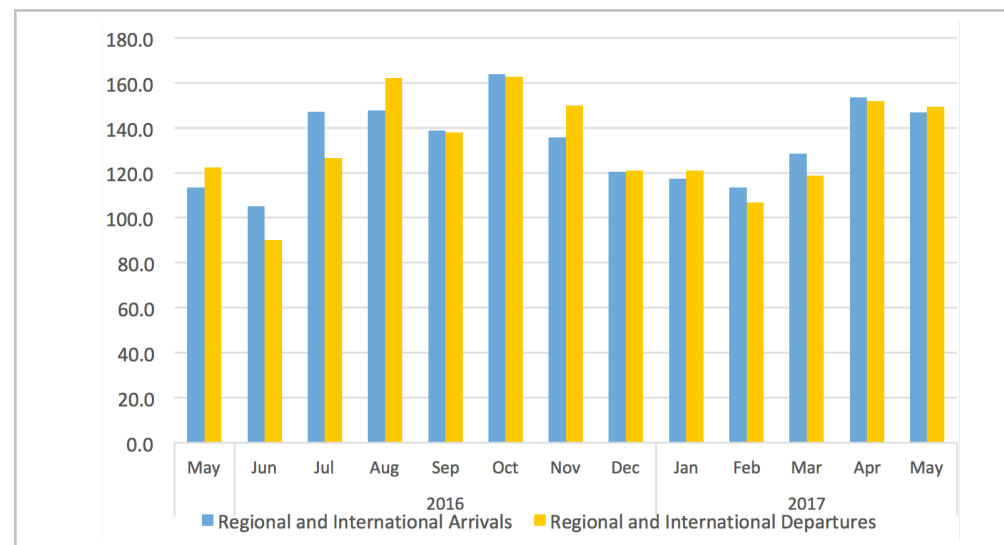


Chart 1: Beds & Rooms Occupancy Indices



- The Hotels and Restaurants sector serves as a proxy to the tourism sector and it remains a priority sector under NDP5. The contribution of Hotels and restaurants to GDP in 2016 was 2.1 percent compared to 2.0 percent in 2015.
- The Rooms' Occupancy Index increased, recording 149.9 basis points in May 2017 compared to 130.3 basis points in April 2017. These are increases of 15.1 percent m/m and 18.7 percent y/y.
- The Beds' Occupancy Index increased, recording 137.0 basis points during May 2017 compared to 133.9 basis points recorded the preceding month. This shows increases of 2.2 percent m/m and 14.8 percent y/y.

Chart 2: Regional & International Arrivals and Departures Indices



- The Regional and International Arrivals declined, recording 146.9 basis points in May 2017 compared to 153.5 basis points recorded in April 2017. This translates into declines of 4.3 percent m/m and an increase of 29.5 percent y/y.
- The Regional and International Departures Index declined, recording 149.2 basis points in May 2017 compared to 151.9 basis points the preceding month. This represents a decline of 1.7 percent m/m and an increase of 22.0 percent y/y.



Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates

Year	Month	Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2010	Jan	85.1	90.3	63.3	70.9
	Feb	83.6	81.9	67.7	68.4
	Mar	107.6	96.5	90.5	90.1
	Apr	92.7	105.1	106.6	110.6
	May	104.6	98.6	104.4	99.6
	Jun	76.6	82.7	86.9	85.5
	Jul	102.1	86.0	94.2	94.9
	Aug	125.9	127.2	136.9	134.7
	Sep	116.6	115.3	134.2	132.4
	Oct	116.8	118.5	127.8	129.6
	Nov	97.3	103.9	116.0	107.5
	Dec	91.1	93.9	71.5	75.9
2011	Jan	87.9	89.3	53.5	55.9
	Feb	87.4	84.5	68.4	61.5
	Mar	101.9	98.6	68.7	68.8
	Apr	110.9	114.0	78.8	100.5
	May	100.2	105.4	77.1	85.0
	Jun	92.3	92.3	76.5	77.7
	Jul	123.1	109.4	87.8	98.8
	Aug	122.2	133.7	80.0	116.4
	Sep	117.8	119.9	98.3	101.0
	Oct	134.5	129.8	110.1	122.5
	Nov	113.2	127.7	98.2	108.3
	Dec	110.1	114.6	72.7	79.3
2012	Jan	95.5	108.2	59.4	60.4
	Feb	95.4	94.0	81.0	71.0
	Mar	113.2	109.2	85.5	77.0
	Apr	119.9	127.6	99.0	97.0
	May	114.6	113.7	94.9	89.3
	Jun	108.0	107.3	89.7	82.4
	Jul	135.5	126.6	105.5	101.9
	Aug	145.9	152.7	131.8	127.2
	Sep	134.2	131.5	126.9	117.3
	Oct	133.0	135.4	126.7	116.2
	Nov	111.8	121.7	121.7	112.8
	Dec	107.5	83.0	91.1	99.3
2014	Jan	96.4	93.1	79.2	77.6
	Feb	96.2	93.4	98.2	84.7
	Mar	112.7	107.6	111.7	100.6
	Apr	121.8	130.6	139.0	115.2
	May	113.7	120.1	121.2	109.7
	Jun	98.7	97.9	123.2	105.4
	Jul	114.8	114.1	135.8	128.2
	Aug	123.8	124.8	150.9	153.5
	Sep	120.8	120.9	147.9	144.4
	Oct	132.0	132.8	165.6	148.9
	Nov	115.6	131.9	145.5	131.7
	Dec	100.9	111.8	108.0	112.9
2015	Jan	97.7	101.7	85.0	85.1
	Feb	93.0	93.4	105.8	95.9
	Mar	114.0	103.9	109.7	96.2
	Apr	106.9	117.3	120.8	118.7
	May	100.9	100.9	125.4	108.4
	Jun	102.3	91.3	100.0	89.9
	Jul	137.7	120.1	126.5	125.3
	Aug	144.9	150.8	130.8	135.5
	Sep	126.6	136.4	130.1	120.7
	Oct	123.4	126.9	142.3	128.4
	Nov	115.0	125.6	147.0	115.5
	Dec	105.3	105.7	103.3	90.9
2016	Jan	99.9	100.3	94.3	95.5
	Feb	86.3	85.7	117.2	100.3
	Mar	109.6	104.7	127.2	117.0
	Apr	108.6	117.3	116.2	102.3
	May	113.4	122.3	126.3	119.3
	Jun	105.0	90.2	109.2	100.3
	Jul	147.1	126.7	139.8	137.6
	Aug	147.7	162.1	168.1	156.9
	Sep	138.7	137.8	150.0	145.6
	Oct	163.8	162.7	165.2	166.9
	Nov	135.6	149.9	142.8	137.7
	Dec	120.5	121.1	107.9	117.4
2017	Jan	117.4	121.0	97.3	96.3
	Feb	113.5	106.8	112.0	101.0
	Mar	128.6	118.7	110.2	104.2
	Apr	153.5	151.9	130.3	133.9
	May	146.9	149.2	149.9	137.0



Methodology

Background: The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to tourism sector, a priority sector under NDP5.

Data sources: Namibia Airports Company and Hospitality Association of Namibia.

Base year: 2010