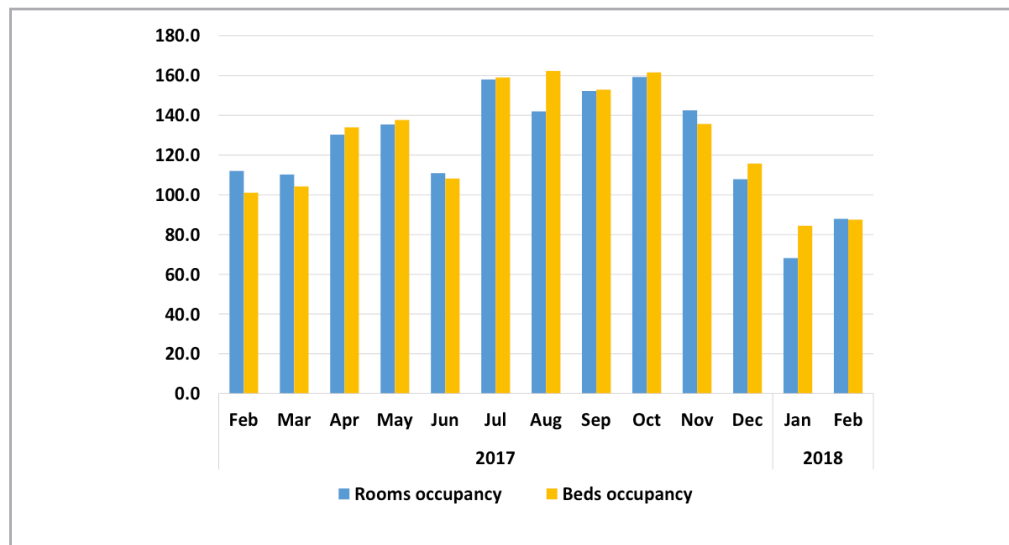


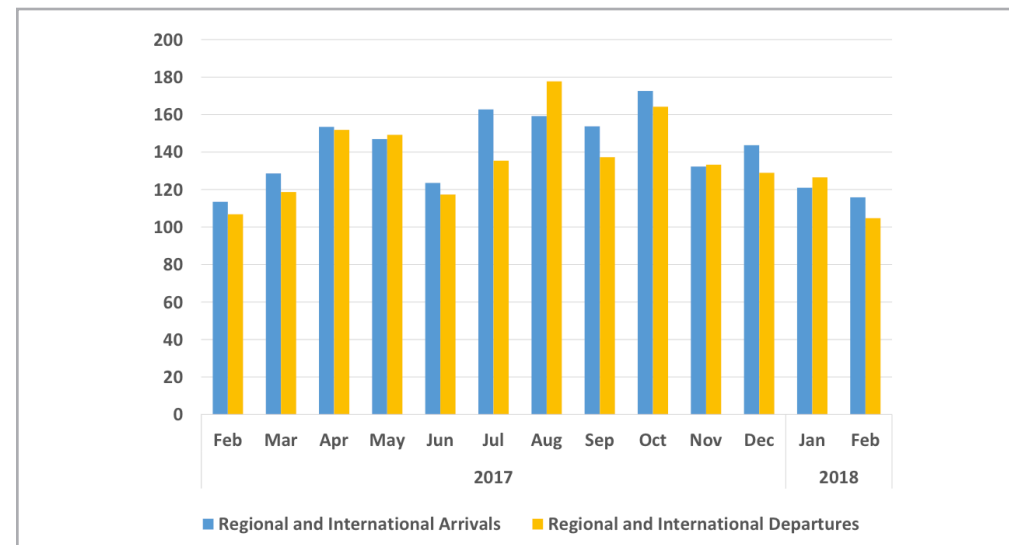


**Chart 1: Beds & Rooms Occupancy Indices**



- The Hotels and Restaurants sector serves as a proxy to the tourism sector and it remains a priority sector under NDP5. The contribution of hotels and restaurants to GDP in 2017 was 2.5 percent compared to 2.3 percent in 2016.
- **The Rooms' Occupancy Index** recorded 87.9 basis points in February 2018 compared to 68.2 basis points recorded in January 2018. This translates into an increase of 29.0 percent m/m and a decline of 21.5 percent y/y.
- The **Beds' Occupancy Index** registered 87.5 basis points during February 2018 while January 2018 stood at 84.4 basis points. This is an increase of 3.7 percent m/m and a decline of 13.4 percent y/y.

**Chart 2: Regional & International Arrivals and Departures Indices**



- The Index for **Regional and International Arrivals** recorded 115.9 basis points in February 2018 compared to 121.0 basis points registered in January 2018. This converts into a decline of 4.2 percent m/m and an increase of 2.1 percent y/y.
- **The Regional and International Departures Index** for February 2018 stood at 104.8 basis points while 126.5 basis points were recorded in the preceding month. This shows declines of 17.2 percent m/m and 1.9 percent y/y.



**Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates**

Year	Month	Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2010	Jan	85.1	90.3	63.3	70.9
	Feb	83.6	81.9	67.7	68.4
	Mar	107.6	96.5	90.5	90.1
	Apr	92.7	105.1	106.6	110.6
	May	104.6	98.6	104.4	99.6
	Jun	76.6	82.7	86.9	85.5
	Jul	102.1	86.0	94.2	94.9
	Aug	125.9	127.2	136.9	134.7
	Sep	116.6	115.3	134.2	132.4
	Oct	116.8	118.5	127.8	129.6
	Nov	97.3	103.9	116.0	107.5
	Dec	91.1	93.9	71.5	75.9
2011	Jan	87.9	89.3	53.5	55.9
	Feb	87.4	84.5	68.4	61.5
	Mar	101.9	98.6	68.7	68.8
	Apr	110.9	114.0	78.8	100.5
	May	100.2	105.4	77.1	85.0
	Jun	92.3	92.3	76.5	77.7
	Jul	123.1	109.4	87.8	98.8
	Aug	122.2	133.7	80.0	116.4
	Sep	117.8	119.9	98.3	101.0
	Oct	134.5	129.8	110.1	122.5
	Nov	113.2	127.7	98.2	108.3
	Dec	110.1	114.6	72.7	79.3
2012	Jan	95.5	108.2	59.4	60.4
	Feb	95.4	94.0	81.0	71.0
	Mar	113.2	109.2	85.5	77.0
	Apr	119.9	127.6	99.0	97.0
	May	114.6	113.7	94.9	89.3
	Jun	108.0	107.3	89.7	82.4
	Jul	135.5	126.6	105.5	101.9
	Aug	145.9	152.7	131.8	127.2
	Sep	134.2	131.5	126.9	117.3
	Oct	133.0	135.4	126.7	116.2
	Nov	111.8	121.7	121.7	112.8
	Dec	107.5	83.0	91.1	99.3
2015	Jan	97.7	101.7	85.0	85.1
	Feb	93.0	93.4	105.8	95.9
	Mar	114.0	103.9	109.7	96.2
	Apr	106.9	117.3	120.8	118.7
	May	100.9	100.9	125.4	108.4
	Jun	102.3	91.3	100.0	89.9
	Jul	137.7	120.1	126.5	125.3
	Aug	144.9	150.8	130.8	135.5
	Sep	126.6	136.4	130.1	120.7
	Oct	123.4	126.9	142.3	128.4
	Nov	115.0	125.6	147.0	115.5
	Dec	105.3	105.7	103.3	90.9
2016	Jan	99.9	100.3	94.3	95.5
	Feb	86.3	85.7	117.2	100.3
	Mar	109.6	104.7	127.2	117.0
	Apr	108.6	117.3	116.2	102.3
	May	113.4	122.3	126.3	119.3
	Jun	105.0	90.2	109.2	100.3
	Jul	147.1	126.7	139.8	137.6
	Aug	147.7	162.1	168.1	156.9
	Sep	138.7	137.8	150.0	145.6
	Oct	163.8	162.7	165.2	166.9
	Nov	135.6	149.9	142.8	137.7
	Dec	120.5	121.1	107.9	117.4
2017	Jan	117.4	121.0	97.3	96.3
	Feb	113.5	106.8	112.0	101.0
	Mar	128.6	118.7	110.2	104.2
	Apr	153.5	151.9	130.3	133.9
	May	146.9	149.2	135.4	137.7
	Jun	123.6	117.4	110.8	108.2
	Jul	162.7	135.4	158.0	159.0
	Aug	159.2	177.7	141.9	162.3
	Sep	153.7	137.3	152.3	152.9
	Oct	172.6	164.2	159.3	161.5
	Nov	132.3	133.3	142.5	135.6
	Dec	143.7	129.0	107.8	115.7
2018	Jan	121.0	126.5	68.2	84.4
	Feb	115.9	104.8	87.9	87.5



## Methodology

- Background:** The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to tourism sector, a priority sector under NDP5.
- Data sources:** Namibia Airports Company and Hospitality Association of Namibia.
- Base year:** 2010