



Chart 1: Beds & Rooms Occupancy Indices

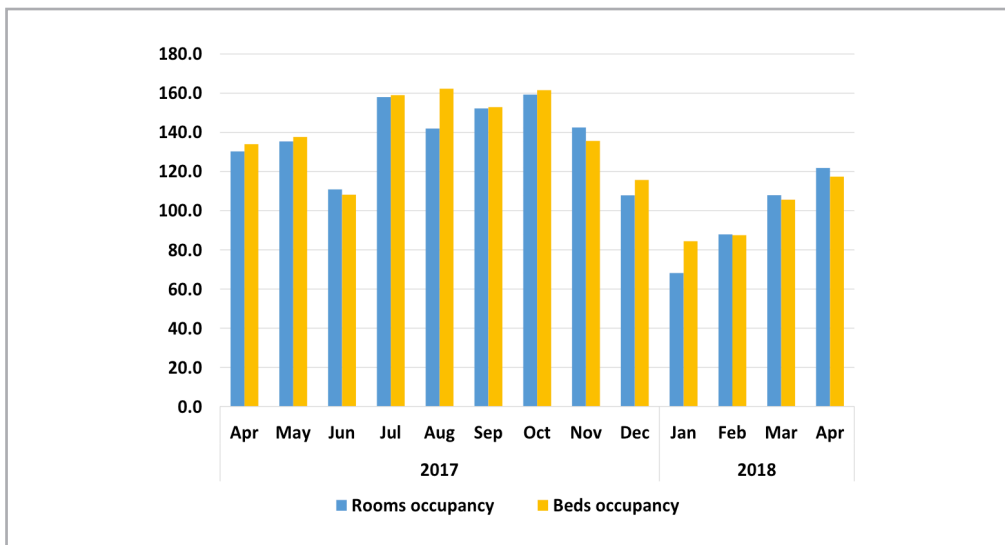
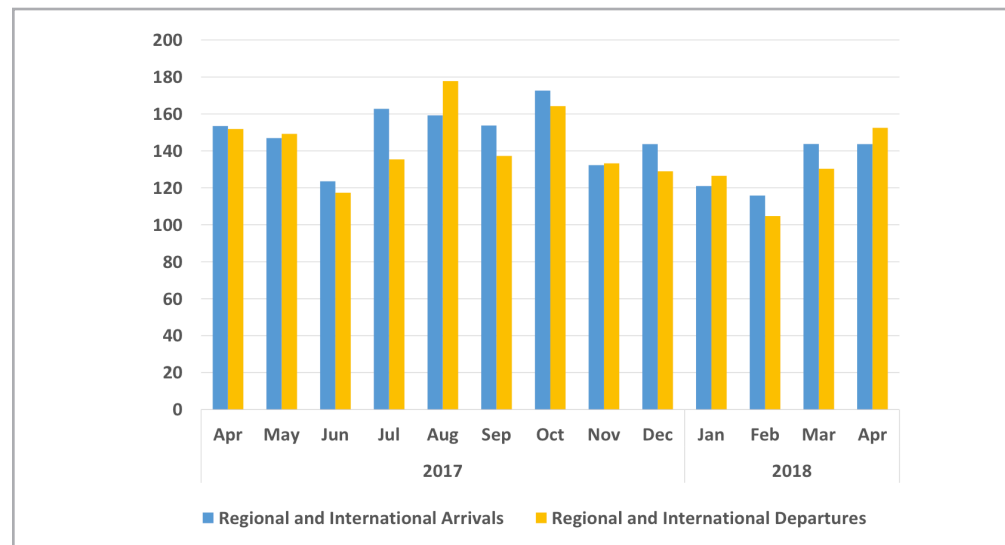


Chart 2: Regional & International Arrivals and Departures Indices



- The Hotels and Restaurants sector serves as a proxy to the tourism sector and it remains a priority sector under NDP5. The contribution of hotels and restaurants to GDP in 2017 was 2.5 percent compared to 2.3 percent in 2016.
- **The Rooms' Occupancy Index** recorded 121.8 basis points in April 2018 compared to 107.9 basis points recorded in March 2018. This translates into an increase of 12.9 percent m/m and a decline of 6.5 percent y/y.
- The **Beds' Occupancy Index** registered 117.4 basis points during April 2018 while in March 2018 it stood at 105.6 basis points. This represents an increase of 11.2 percent m/m and a decline of 12.3 percent y/y.
- The Index for **Regional and International Arrivals** recorded 143.6 basis points in April 2018 compared to 143.7 basis points registered in March 2018. This converts into declines of 0.1 percent m/m and 6.4 percent y/y.
- **The Regional and International Departures Index** for April 2018 stood at 152.5 basis points while 130.3 basis points were recorded in the preceding month. This shows increases of 17.0 percent m/m and 0.4 percent y/y.



Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates

| Year | Month | Regional and International Arrivals | Regional and International Departures | Rooms occupancy | Beds occupancy | Year | Month | Regional and International Arrivals | Regional and International Departures | Rooms occupancy | Beds occupancy |
|------|-------|-------------------------------------|---------------------------------------|-----------------|----------------|------|-------|-------------------------------------|---------------------------------------|-----------------|----------------|
| 2010 | Jan | 85.1 | 90.3 | 63.3 | 70.9 | 2015 | Jan | 97.7 | 101.7 | 85.0 | 85.1 |
| | Feb | 83.6 | 81.9 | 67.7 | 68.4 | | Feb | 93.0 | 93.4 | 105.8 | 95.9 |
| | Mar | 107.6 | 96.5 | 90.5 | 90.1 | | Mar | 114.0 | 103.9 | 109.7 | 96.2 |
| | Apr | 92.7 | 105.1 | 106.6 | 110.6 | | Apr | 106.9 | 117.3 | 120.8 | 118.7 |
| | May | 104.6 | 98.6 | 104.4 | 99.6 | | May | 100.9 | 100.9 | 125.4 | 108.4 |
| | Jun | 76.6 | 82.7 | 86.9 | 85.5 | | Jun | 102.3 | 91.3 | 100.0 | 89.9 |
| | Jul | 102.1 | 86.0 | 94.2 | 94.9 | | Jul | 137.7 | 120.1 | 126.5 | 125.3 |
| | Aug | 125.9 | 127.2 | 136.9 | 134.7 | | Aug | 144.9 | 150.8 | 130.8 | 135.5 |
| | Sep | 116.6 | 115.3 | 134.2 | 132.4 | | Sep | 126.6 | 136.4 | 130.1 | 120.7 |
| | Oct | 116.8 | 118.5 | 127.8 | 129.6 | | Oct | 123.4 | 126.9 | 142.3 | 128.4 |
| | Nov | 97.3 | 103.9 | 116.0 | 107.5 | | Nov | 115.0 | 125.6 | 147.0 | 115.5 |
| | Dec | 91.1 | 93.9 | 71.5 | 75.9 | | Dec | 105.3 | 105.7 | 103.3 | 90.9 |
| 2011 | Jan | 87.9 | 89.3 | 53.5 | 55.9 | 2016 | Jan | 99.9 | 100.3 | 94.3 | 95.5 |
| | Feb | 87.4 | 84.5 | 68.4 | 61.5 | | Feb | 86.3 | 85.7 | 117.2 | 100.3 |
| | Mar | 101.9 | 98.6 | 68.7 | 68.8 | | Mar | 109.6 | 104.7 | 127.2 | 117.0 |
| | Apr | 110.9 | 114.0 | 78.8 | 100.5 | | Apr | 108.6 | 117.3 | 116.2 | 102.3 |
| | May | 100.2 | 105.4 | 77.1 | 85.0 | | May | 113.4 | 122.3 | 126.3 | 119.3 |
| | Jun | 92.3 | 92.3 | 76.5 | 77.7 | | Jun | 105.0 | 90.2 | 109.2 | 100.3 |
| | Jul | 123.1 | 109.4 | 87.8 | 98.8 | | Jul | 147.1 | 126.7 | 139.8 | 137.6 |
| | Aug | 122.2 | 133.7 | 80.0 | 116.4 | | Aug | 147.7 | 162.1 | 168.1 | 156.9 |
| | Sep | 117.8 | 119.9 | 98.3 | 101.0 | | Sep | 138.7 | 137.8 | 150.0 | 145.6 |
| | Oct | 134.5 | 129.8 | 110.1 | 122.5 | | Oct | 163.8 | 162.7 | 165.2 | 166.9 |
| | Nov | 113.2 | 127.7 | 98.2 | 108.3 | | Nov | 135.6 | 149.9 | 142.8 | 137.7 |
| | Dec | 110.1 | 114.6 | 72.7 | 79.3 | | Dec | 120.5 | 121.1 | 107.9 | 117.4 |
| 2012 | Jan | 95.5 | 108.2 | 59.4 | 60.4 | 2017 | Jan | 117.4 | 121.0 | 97.3 | 96.3 |
| | Feb | 95.4 | 94.0 | 81.0 | 71.0 | | Feb | 113.5 | 106.8 | 112.0 | 101.0 |
| | Mar | 113.2 | 109.2 | 85.5 | 77.0 | | Mar | 128.6 | 118.7 | 110.2 | 104.2 |
| | Apr | 119.9 | 127.6 | 99.0 | 97.0 | | Apr | 153.5 | 151.9 | 130.3 | 133.9 |
| | May | 114.6 | 113.7 | 94.9 | 89.3 | | May | 146.9 | 149.2 | 135.4 | 137.7 |
| | Jun | 108.0 | 107.3 | 89.7 | 82.4 | | Jun | 123.6 | 117.4 | 110.8 | 108.2 |
| | Jul | 135.5 | 126.6 | 105.5 | 101.9 | | Jul | 162.7 | 135.4 | 158.0 | 159.0 |
| | Aug | 145.9 | 152.7 | 131.8 | 127.2 | | Aug | 159.2 | 177.7 | 141.9 | 162.3 |
| | Sep | 134.2 | 131.5 | 126.9 | 117.3 | | Sep | 153.7 | 137.3 | 152.3 | 152.9 |
| | Oct | 133.0 | 135.4 | 126.7 | 116.2 | | Oct | 172.6 | 164.2 | 159.3 | 161.5 |
| | Nov | 111.8 | 121.7 | 121.7 | 112.8 | | Nov | 132.3 | 133.3 | 142.5 | 135.6 |
| | Dec | 107.5 | 83.0 | 91.1 | 99.3 | | Dec | 143.7 | 129.0 | 107.8 | 115.7 |
| 2018 | Jan | | | | | Jan | 121.0 | 126.5 | 68.2 | 84.4 | |
| | Feb | | | | | Feb | 115.9 | 104.8 | 87.9 | 87.5 | |
| | Mar | | | | | Mar | 143.7 | 130.3 | 107.9 | 105.6 | |
| | Apr | | | | | Apr | 143.6 | 152.5 | 121.8 | 117.4 | |



Methodology

- Background:** The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to tourism sector, a priority sector under NDP5.
- Data sources:** Namibia Airports Company and Hospitality Association of Namibia.
- Base year:** 2010