Sectoral Indices

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Outline

• Background
• Performance of index indicators
• Conclusion
Background

- Short-term indicators that assist in monitoring business cycle
- Sectors covered are:
  - Building Plans Completed,
  - Electricity,
  - Transport,
  - Tourism,
  - Beverages and;
  - Livestock.
- Presented in a form of indices with reference period 2015 = 100
- Produced on a monthly basis
• Shows indication of construction activities.
• Index stood at 1.4 basis points,
• Down by 208.2 m/m and 71.5 basis points y/y.
• No plans approved for Swakopmund, Windhoek and Ongwediva.
• Not much construction during the month.
Tourism indices

- Measures the occupancy of accommodation and provide an indication for tourism.
- The index for Rooms’ Occupancy rate recorded 3.9 basis points down by 43.6.
- Travelling ban on travelers.
- The Index for Regional and International Arrivals declined, recording a marginal 0.4 basis points.
• Index stood at 39.9 basis points down by 75.9 m/m and 96.2 percentage points y/y.
• Alcoholic beverage production of March 2020 (185,162 HL) vs April 2020 (14,547 HL) declined.
• Alcohol was not an essential service and as such production facilities were closed.
Electricity index

- Index drop by 32.8 percentage points and stood at 116.7 basis points.
- This is due to decline in imported electricity.
- Own generation 270,785 KWH vs import of 136,187 KWH
  - Own generation exceeded import in April 2020
• Measures index in tones transported via Rail, Road, Air and Sea Cargo.
• Index recorded 62.2 basis points a decline of 38.9% m/m and 21.9% y/y
• Namibia transported 551 731 tonnes of cargo lower than 902 783 tonnes transported in March 2020.
• Lockdown measure imposed in the country during April 2020 impacted on the transport of goods.
Conclusion

- All sectors monthly indicators are starting to show a downward trend.
- The COVID-19 impact on sectors is being felt within the first month of the second quarter.
- Electricity own generation was higher than import.
Thank you for your attention!!
Thank you!