

AGRICULTURE, FORESTRY AND FISHING SECTORS STATISTICAL BULLETIN FIRST QUARTER 2021



**Namibia Statistics
Agency**

Introduction

- The sector includes the exploitation of vegetal and animal natural resources
 - Comprising the activities of growing of crops
 - Raising and breeding of animals
 - Harvesting of timber and other plants, animals or animal products from a farm or their natural habitats



Introduction continue...

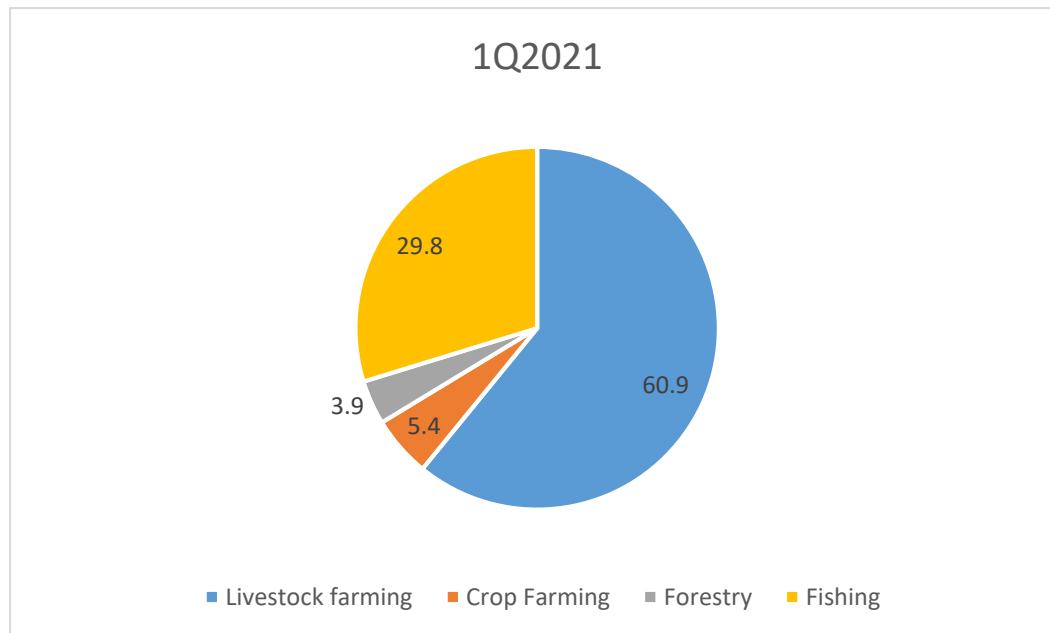
- Aim of the publication is to zoom into the sector for informed decision making.
- Production in terms of agriculture value added (agriculture GDP).
- International trade, demand and supply of agricultural commodities on international front.
- Food consumer prices inflation and Auction prices for livestock.

Introduction continue....

- Secondary and Administrative data sourced from NSA, Ministry of Fisheries and Meat Board of Namibia.
- Follows international best practices
 - In line with the Global Strategy of the UN to improve Agriculture and Rural statistics.
 - International classification of ISIC, CPC and COICOP.

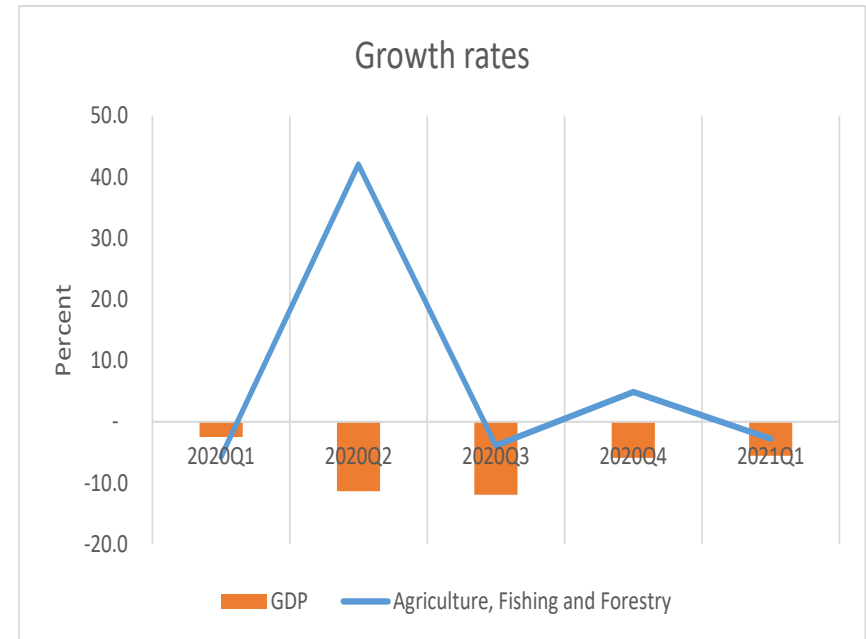
Economic Development

- Agriculture, Forestry and Fishing sector nominal value added (production) expanded to N\$3.8 billion in 1Q2021 vs N\$3.0 billion 1Q2020 (8.3% share to GDP)



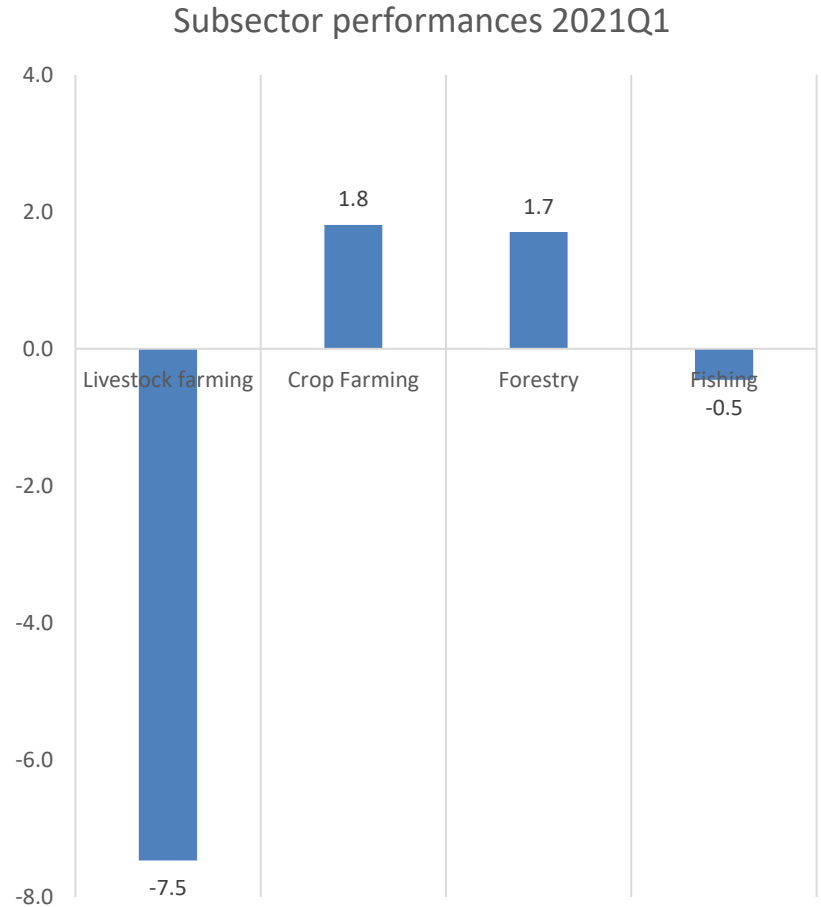
Economic Development Cont...

- The performance of the sector over the past year was better off than GDP growth.
- 2021Q1 sector \downarrow by 2.8% whereas GDP \downarrow by 6.5%.
- Indicative of sector resilience to COVID-19 pandemic.
- Food inflation (5.8%) was higher than All item inflation (2.8%) during the review period.
 - Increases were recorded in Meat, 'Oils and fats' and Fruit items.



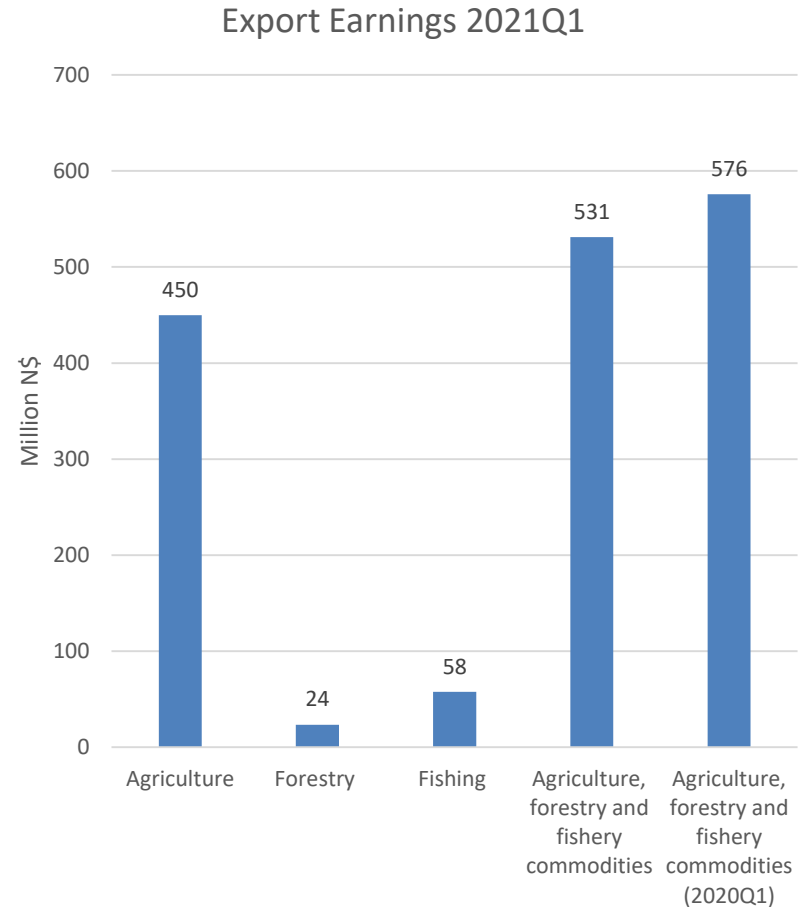
Economic Development cont...

- Livestock recorded the largest decline of 7.5% followed by Fishing ↓ by 0.5%.
- Mainly to low demand from international markets.
- However, Crop farming and Forestry ↑ by 1.8% and 1.7%.



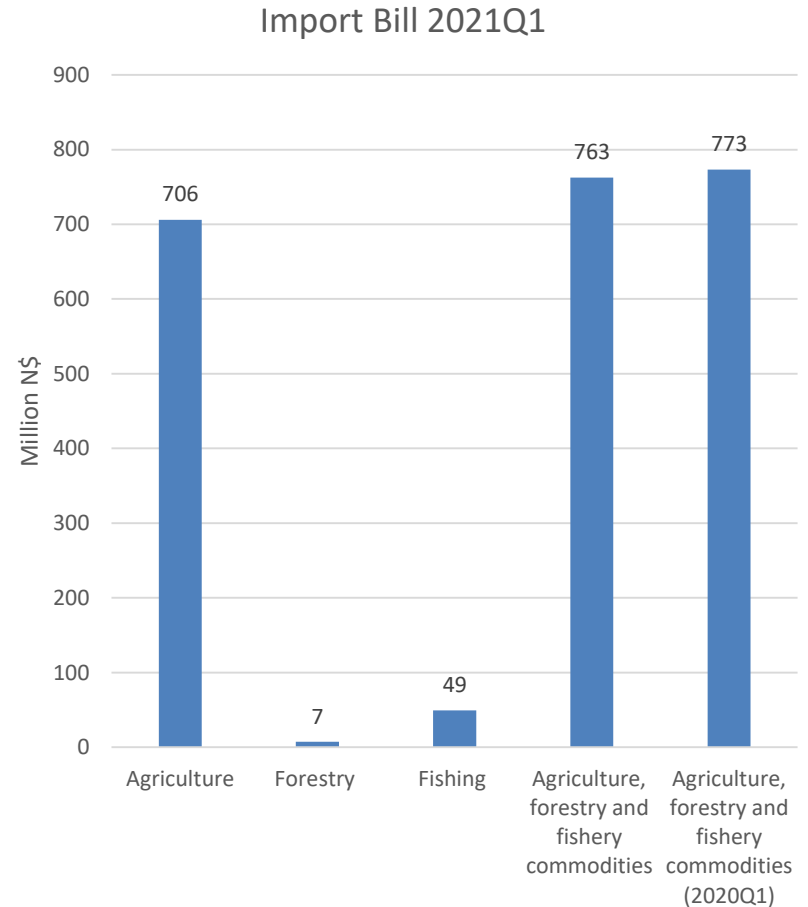
International Trade

- Export earnings for 2021Q1 ↓ to N\$531 million.
- Agricultural products generated most earnings N\$450 million.
- Forestry attracted the least income of N\$24 million.



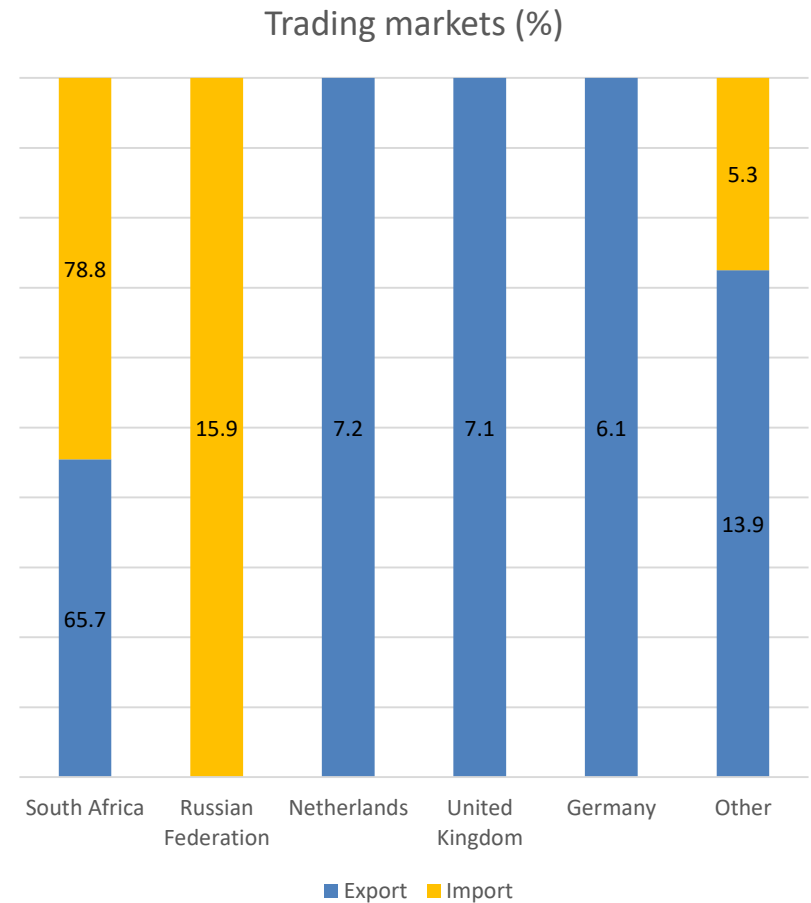
International trade cont...

- Import bill ↓ to N\$763 million.
- Agriculture topped the bill with N\$706 million followed by N\$49 million paid to Fishing products.
- Trade deficit expanded from N\$197 million in 2020Q1 to N\$232 million in 2021Q1.



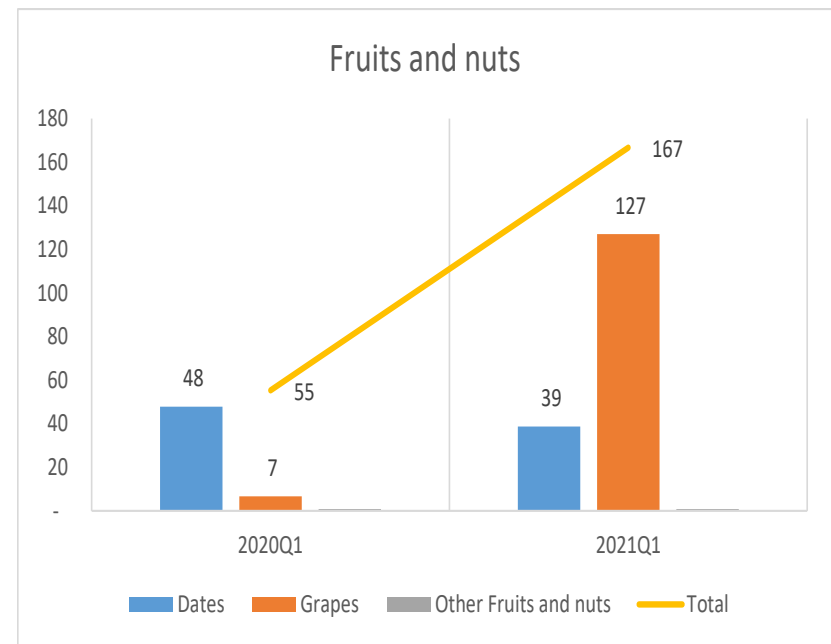
Markets for Agricultural Commodities

- South Africa is the main trading partner in terms of imports (78.8%) and exports (65.7%).
- Namibia imported 15.9% worth of goods from Russian Federation
- Netherland (7.2%), United Kingdom (7.1%) and Germany (6.1%) were among top export destinations.



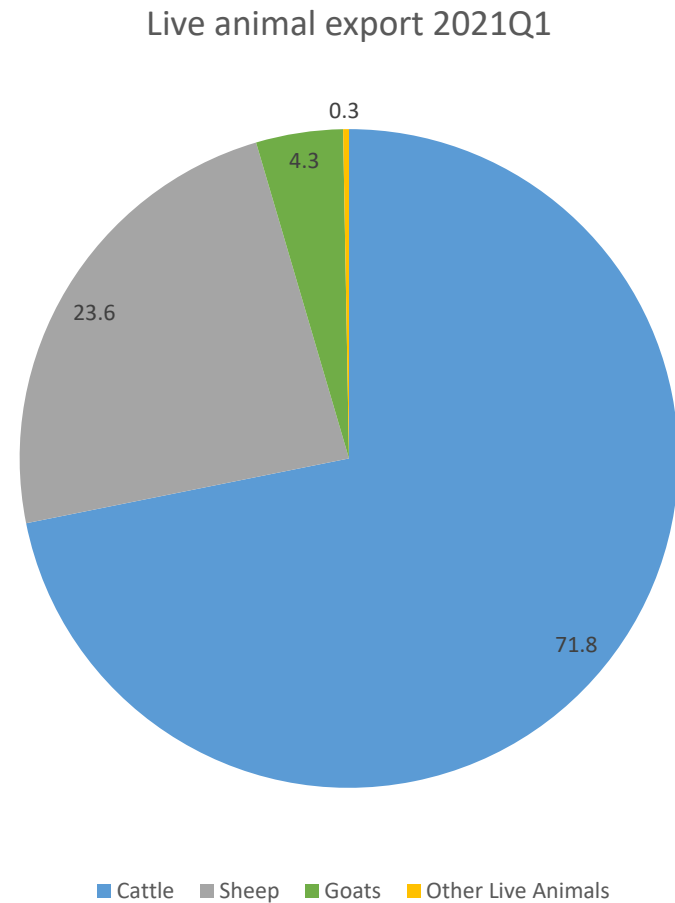
Export of Agricultural products

- Export earnings was N\$450 million vs N\$449 million of 2020Q1.
- ‘Fruits and nuts’ income ↑ from N\$55 million in 2020Q1 vs N\$167 million of 2021Q1
 - Grapes value ↑ to N\$127 million.



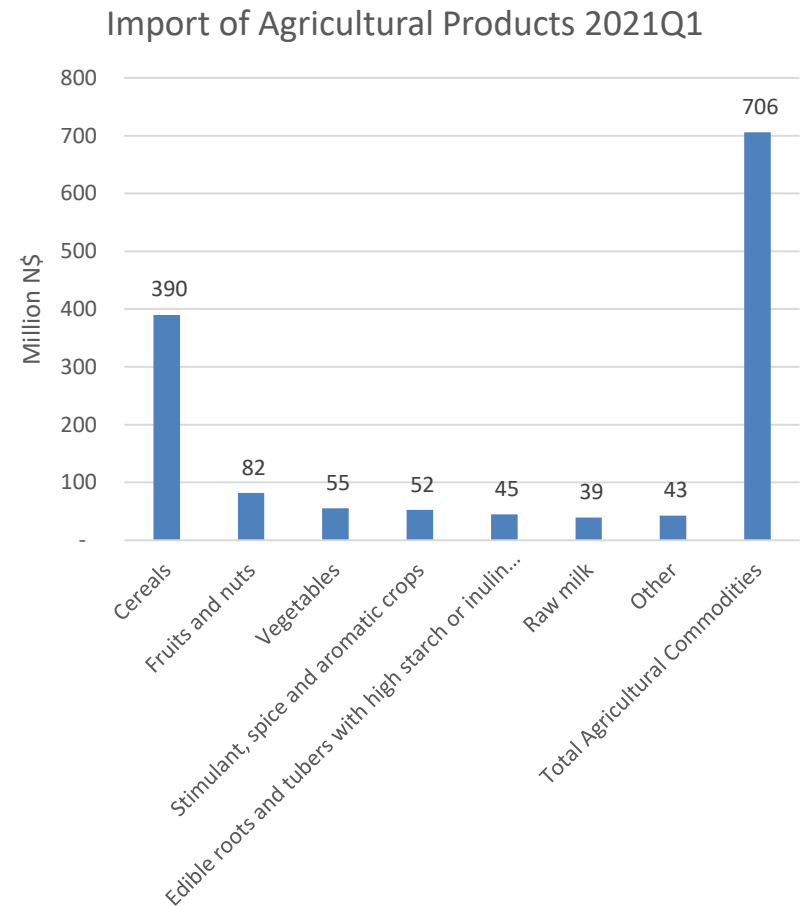
Export of Agricultural Products Cont...

- Live animals export earnings over the year was less by N\$102 million, amounting to N\$266 million.
- However, it topped the list scooping 59.1% of income in 2021Q1.
 - Cattle attracted a share of 71.8% (N\$192 million)
 - Sheep 23.6% (N\$63 million) and Goats 4.3% (N\$11 million).



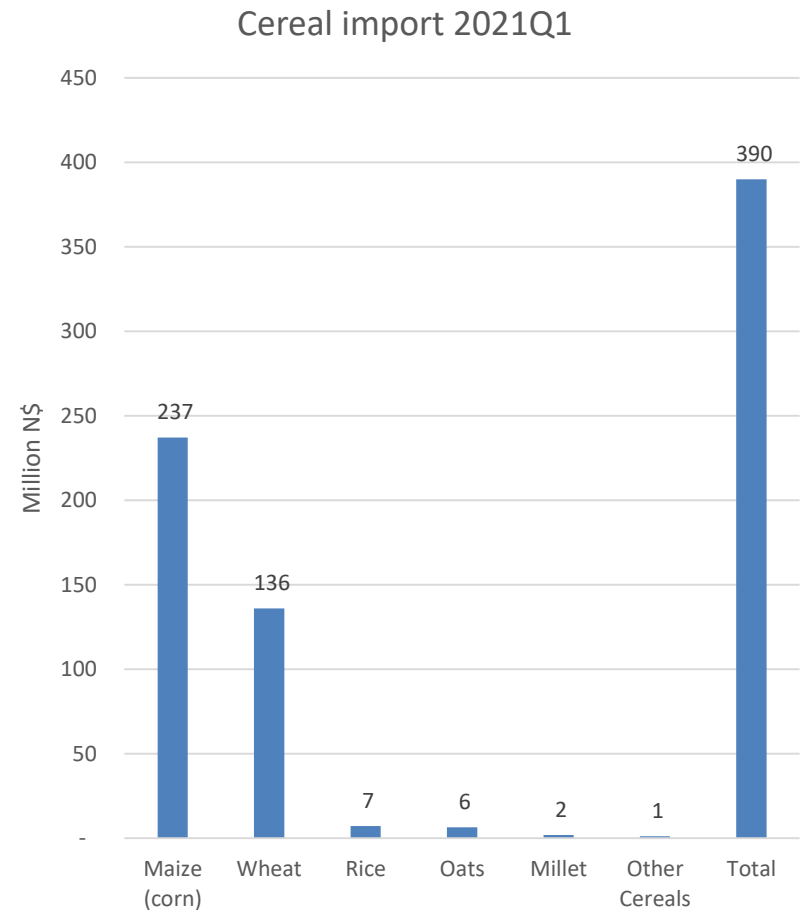
Import of Agricultural Products

- Import of Agricultural products were valued at N\$706 million ↓ from N\$753 million of 2020Q1.
- Largest bill was Cereals (N\$390 million), followed by 'Fruits and nuts' (N\$82 million).



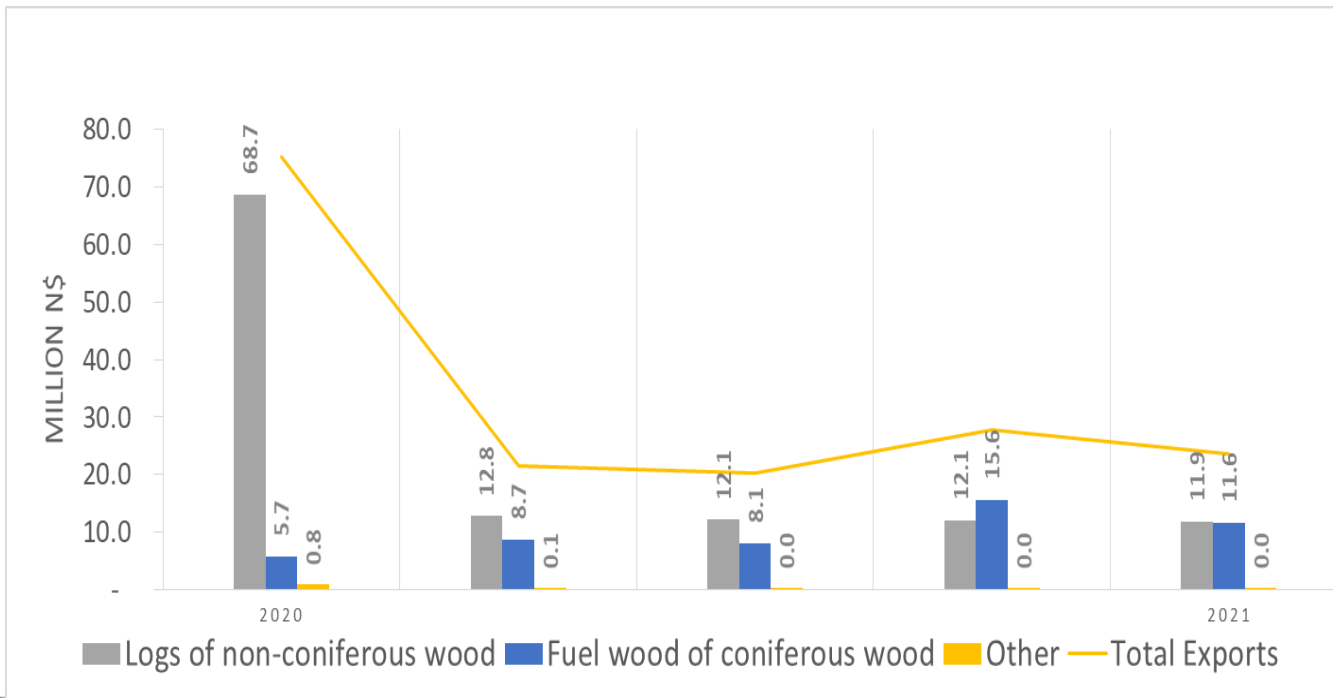
Import of agricultural products

- Maize and Wheat accounted for 96% of cereal imports.
- Maize import bill was N\$237 million.
- Wheat import was valued at N\$136 million.
- Millet value was the least in 2021Q1 to the value of N\$2 million.

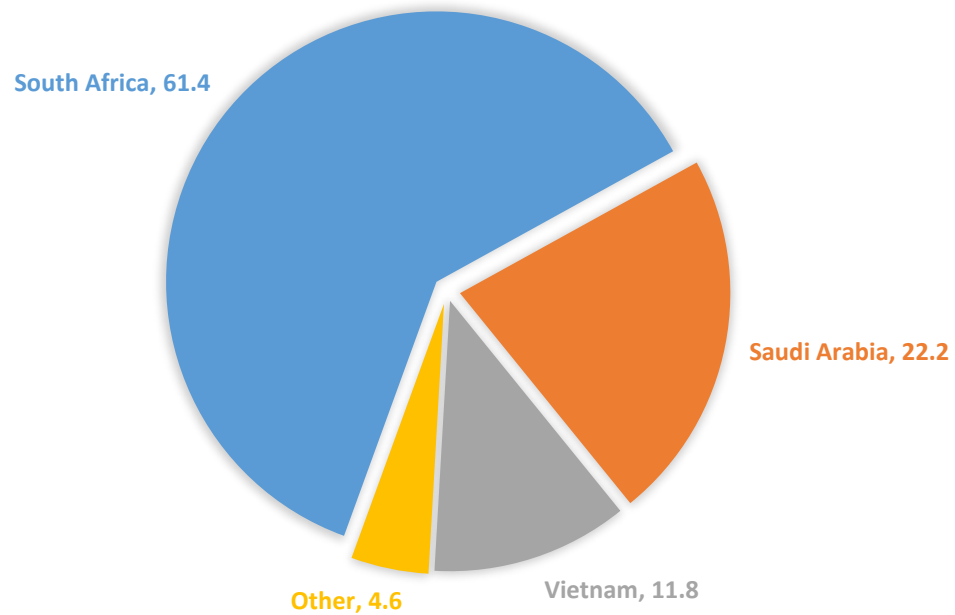


Export of Forestry Products

- Export earnings from forestry products were valued at N\$24 million compared to N\$75 million in 1Q2020
- Logs of non-coniferous wood' recorded the highest value of N\$12 million, by 82.7%

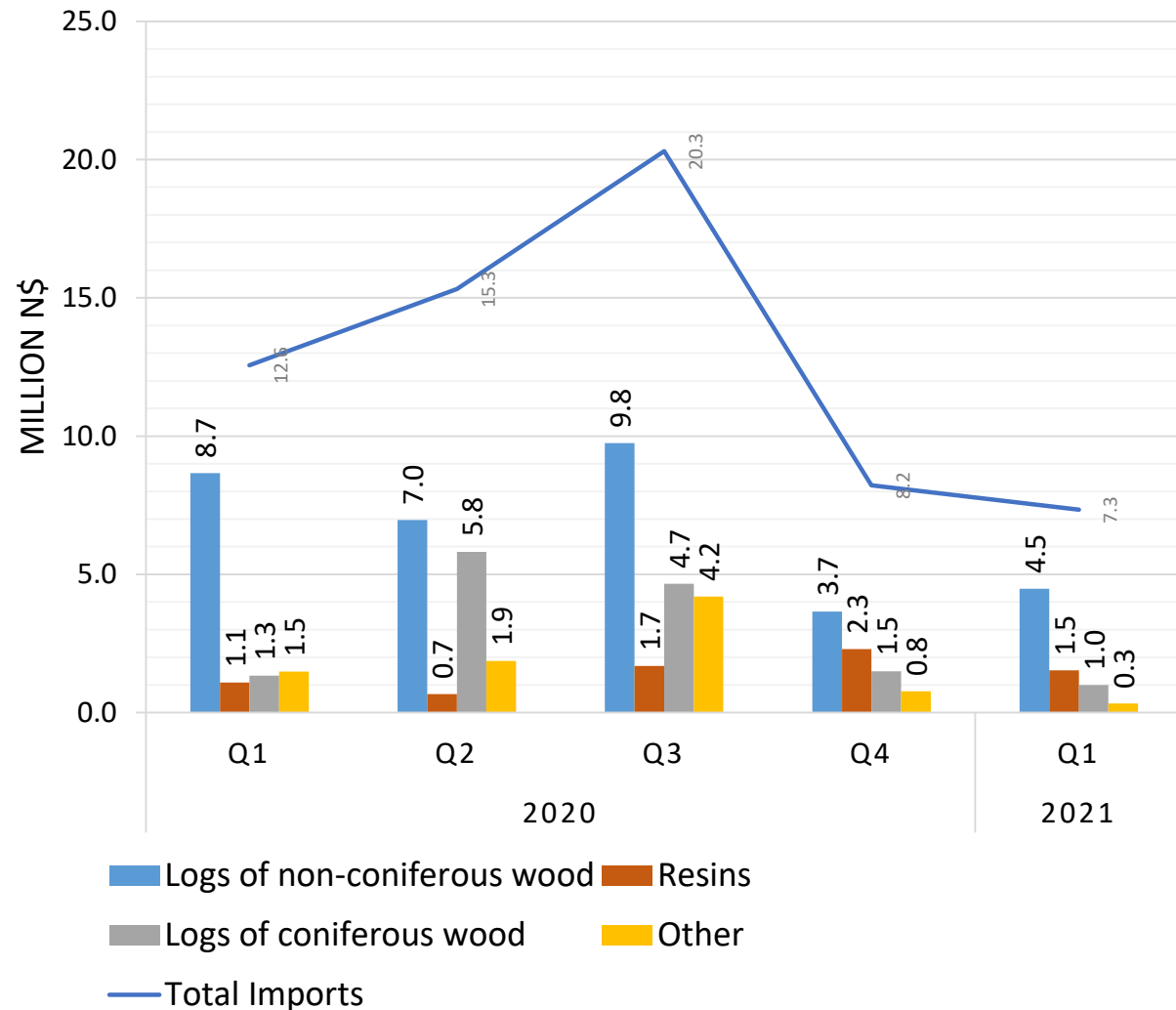


Forestry Exports By Country of destination



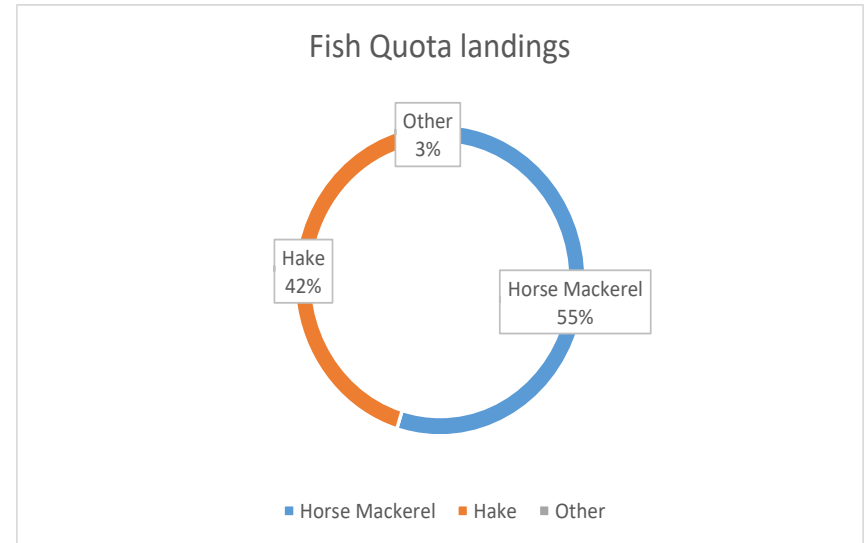
Import of Forestry and logging products – million N\$

- Import bill for 2021Q1 stood at N\$7.3 million, a ↓ 41.5% y/y.



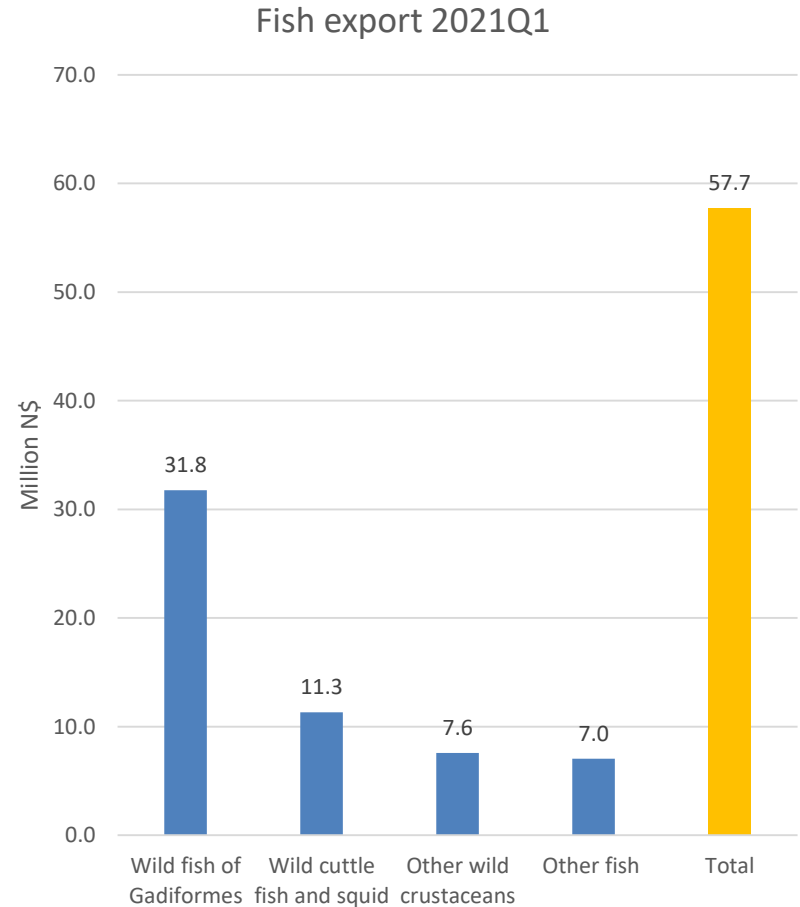
Fish and Other Fish Products

- Fish landings of quota species ↓ by 13.0% y/y, 89,148 tones.
- In 2021Q1, Horse mackerel and hake were the most landed fish
 - This is due to the fact that the two species are harvested throughout the year.

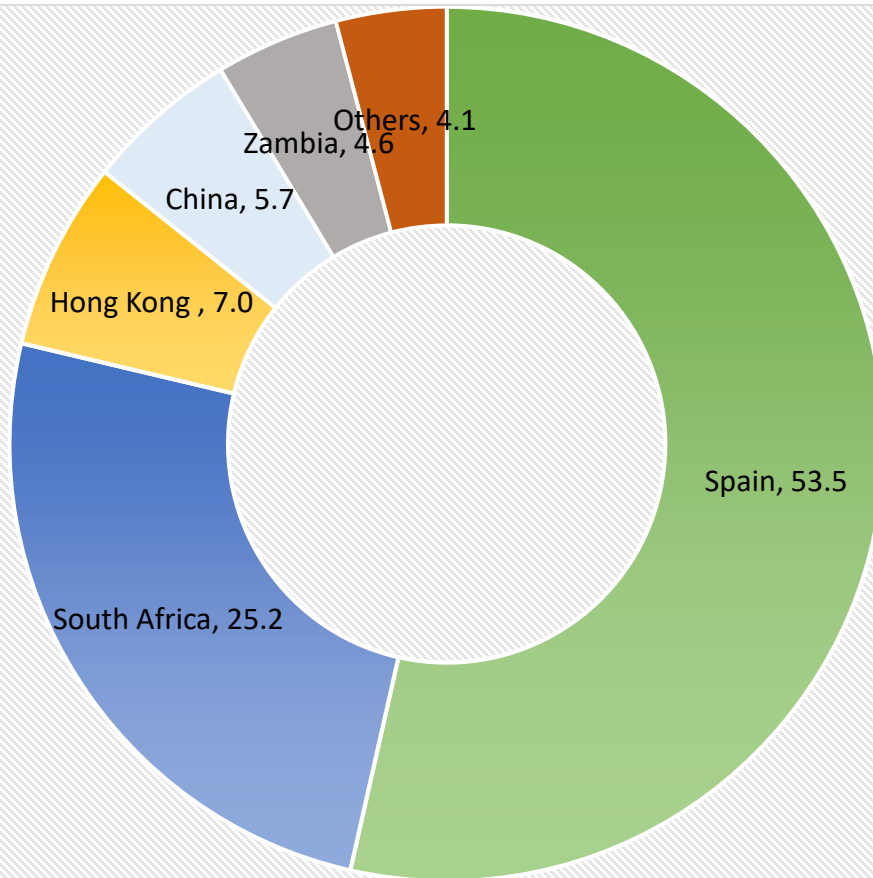


Exported Fish and other fishing products –N\$ million

- Earnings from exports of Fish and other fishing products in 2021Q1 stood at N\$57.7 million, whereas N\$51.6 million was recorded in 2020Q1
- ‘Wild fish of Gadiformes’ (N\$31.8 million) and ‘Wild cuttle fish squid’ (N\$11.3 million) the lead source of income in 2021Q1.



Export of Fish and other fishing products by country of destination – percentage share



Imported Fish and other fishing products - N\$ million

Fishery products	2020				2021	Annual change (N\$)
	Q1	Q2	Q3	Q4	Q1	
Wild cuttle fish and squid	0.0	1.2	0.0	63.6	45.1	45.1
Wild flatfish	0.0	0.0	0.1	0.1	2.6	2.6
Other	6.8	2.0	4.4	3.1	1.7	-5.1
Total	6.9	3.3	4.5	66.8	49.4	42.5

Conclusion

- Agriculture, Forestry and Fishing sector declined by 2.8% in 2021Q1
- Food inflation has risen faster than other consumption items during the review period.
- Export of agricultural commodities remained almost the same as in the corresponding quarter of 2020 whereas import reduced to N\$706 million.
- Export for Forestry products were mainly destined for South Africa and Saudi Arabia.
- More than half of fish exports were to Spain and South Africa.

Thank You

NSA Mobile Application.

