



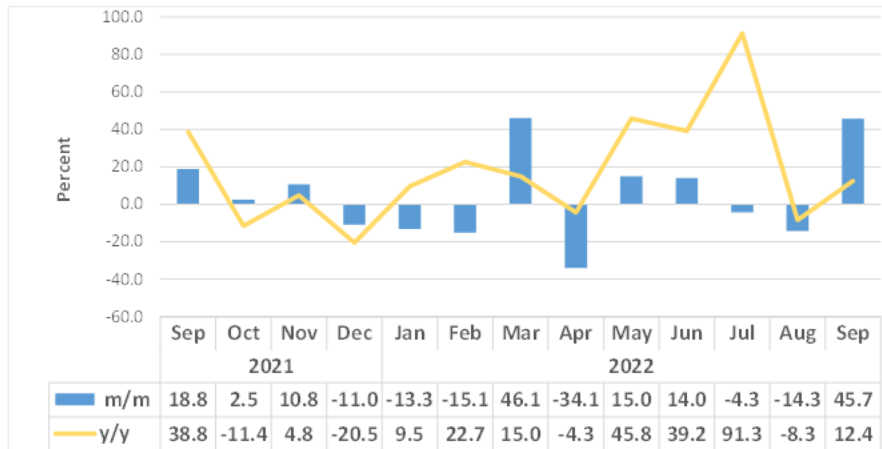
Beverage Sectoral Report

September 2022

Namibia Statistics Agency
Tel: +264 61 431 3200
P.O. Box 2133
Fax: +264 61 431 3253

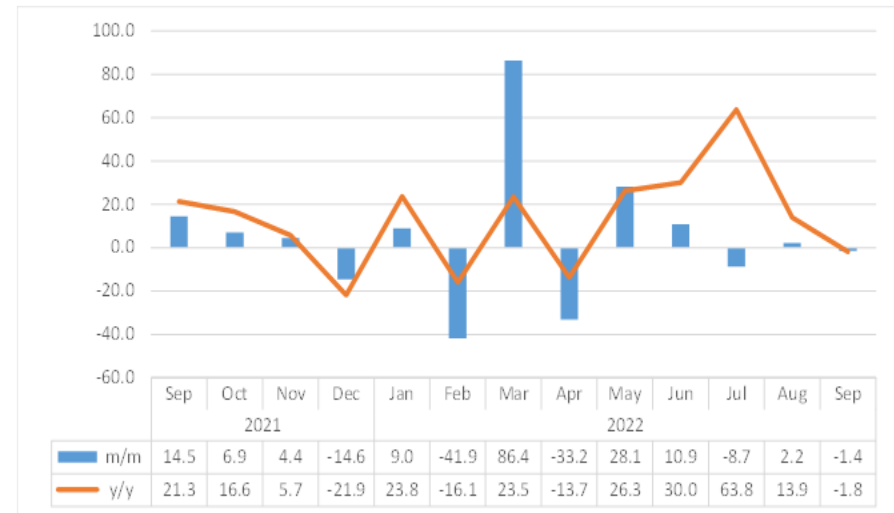
FGI House, Post Street Mall
Email: info@nsa.org.na
Windhoek Namibia
www.nsa.org.na

Chart 1: Beverage Production Composite Index, Percent



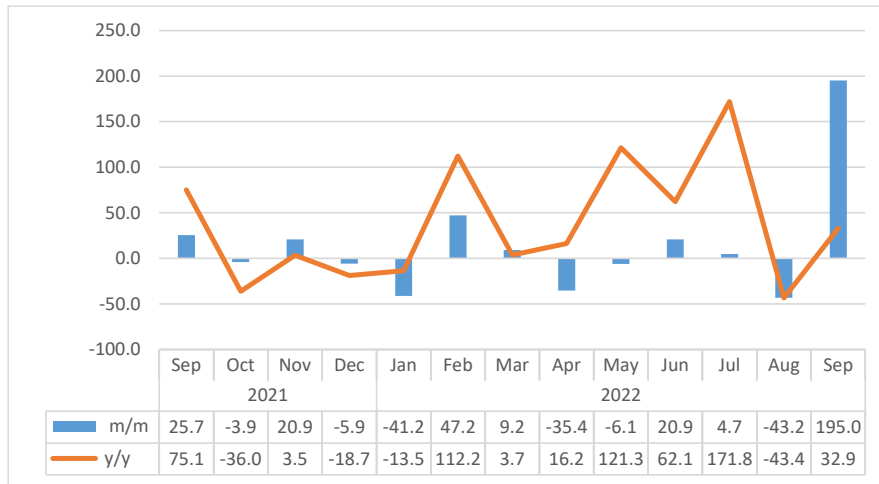
- The **Composite Index** for beverages consisting of alcoholic and non-alcoholic beverages for September 2022 recorded an increase of 45.7 percent month-on-month, compared to a decline of 14.3 percent registered in August 2022. Annually, the index recorded an increase of 12.4 percent.
- The monthly increase in the index was derived from the increased production of non-alcoholic beverages during the review period.
- The total beverage production for September 2022 increased to 386 514 hectolitres, compared to 265 194 hectolitres produced in August 2022, while a total of 343 724 hectolitres was produced in the corresponding month of 2021.

Chart 2: Alcoholic Beverage Production Index, Percent



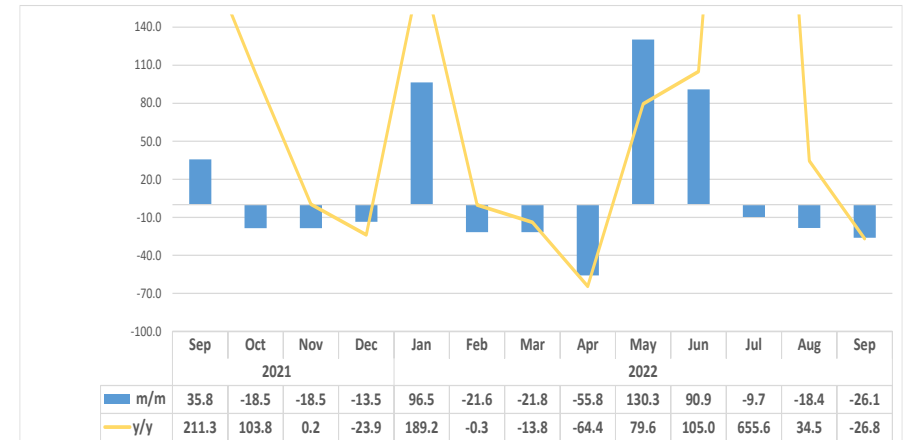
- The **Alcoholic Beverage Index** registered a monthly decline of 1.4 percent in September 2022, compared to an increase of 2.2 percent recorded a month earlier. The index reduced by 1.8 percent year on year (Chart 2).
- A total of 198 855 hectolitres of alcoholic beverages were produced in September 2022 compared to 201 589 hectolitres production that was recorded in August 2022.

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-alcoholic Beverage Index** recorded a huge increase of 195.0 percent in September 2022, compared to a decline of 43.2 percent recorded in August 2022. The index recorded an increase of 32.9 percent year on year (Chart 3).
- The monthly increase in the production of non-alcoholic beverages is stemming from a plant that was under maintenance during the preceding month that became operational.
- During the review period, the production of non-alcoholic beverages in September 2022 amounted to 187 659 hectolitres as opposed to 63 605 hectolitres produced in August 2022.

Chart 4: Beverage Export Composite index, percent¹

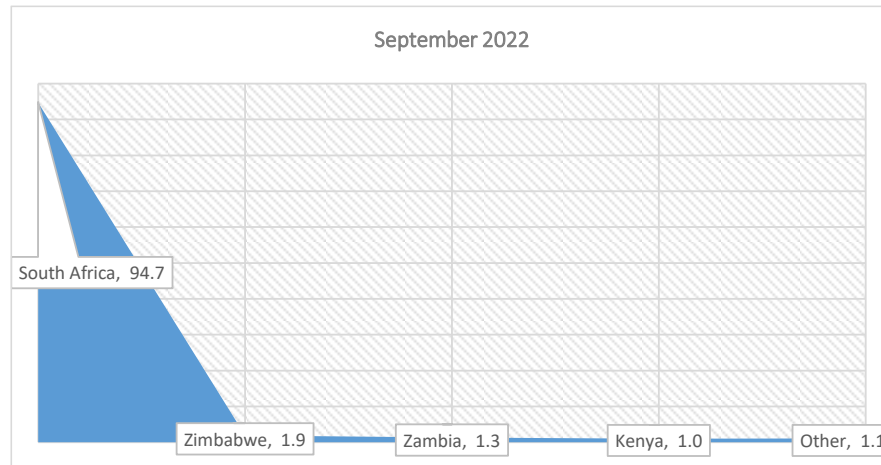


- The **Beverage Composite Export Index** for September 2022 declined by 26.1 percent monthly compared to a reduction of 18.4 percent recorded in August 2022. While annually, the index recorded a decline of 26.8 percent.
- The monthly decline emanated from export of both alcoholic and non-alcoholic beverage that dropped by 26.0 percent and 43.9 percent, respectively.
- A total of 51 591 hectolitres of beverages was exported in the month of September 2022 compared to 69 833 hectolitres and 70 494 hectolitres registered in August 2022 and September 2021, respectively.

¹ Graphs 4 is limited for better readability

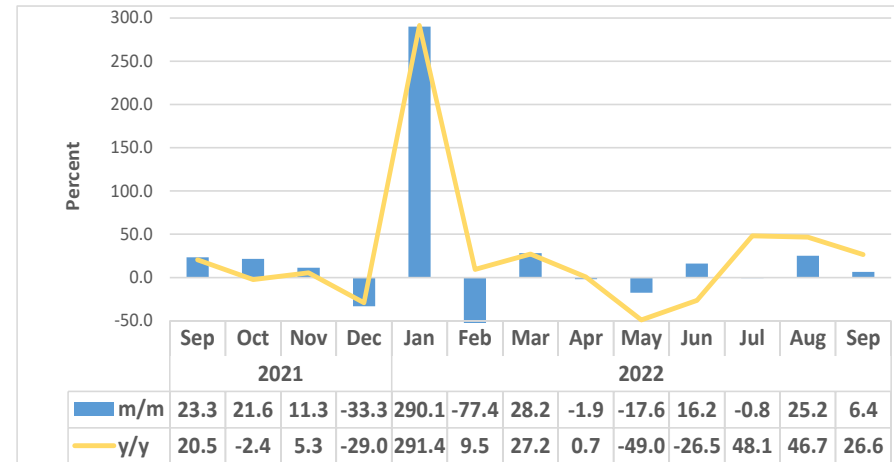
- Namibia exported 51 431 hectolitres of alcoholic beverages in September 2022, of which beer scooped a share of 95.9 percent (49 306 hectolitres). The export of non-alcoholic beverages amounted to 160 hectolitres during the review month.

Chart 5: Export of Beverages by Partner, Percent



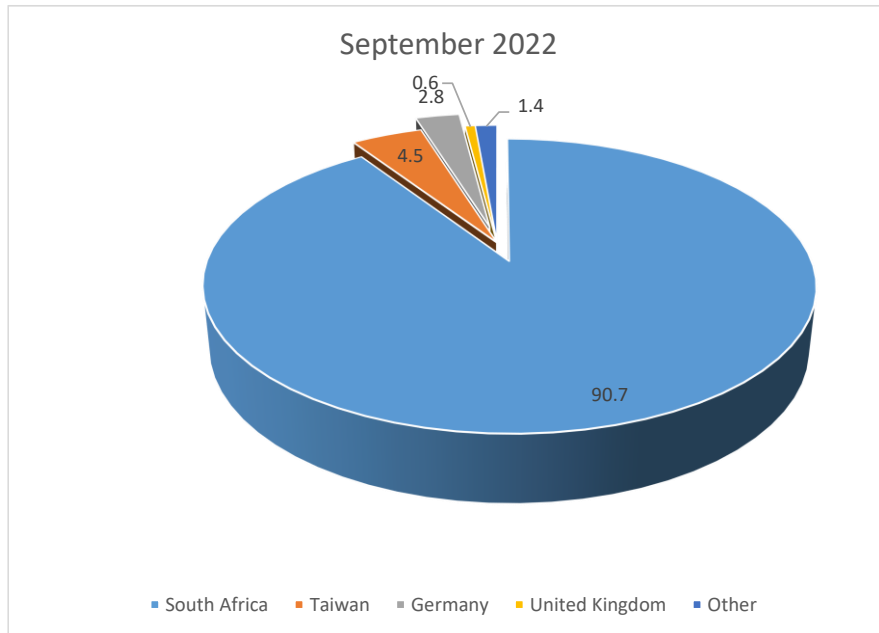
- As shown in Chart 5, South Africa (94.7%) was the top export destination for beverages, followed by Zimbabwe (1.9%), Zambia (1.3%) and Kenya registering 1.0 percentage share.

Chart 6: Import Composite Index, Percent



- The **Import Composite Index** for September 2022 registered a slow growth of 6.4 percent monthly, compared to an increase of 25.2 percent registered during the preceding month. Furthermore, the index posted a growth of 26.6 percent on a yearly basis.
- The monthly slow growth in the index was driven by a decline of 13.8 percent in the importation of non-alcoholic beverages. The alcoholic beverage import index for September 2022 on the other hand recorded an increase of 32.2 percent. For the period under review, 67 916 hectolitres of alcoholic beverages were imported into the country.
- During the period under review, the total beverages' import stood at 124 405 hectolitres, as opposed to 116 896 hectolitres registered in August 2022 and 98 268 hectolitres that was registered in September of 2021.

Chart 7: Import of Beverages by Partner, Percentage Share



- Beverages were mainly sourced from South Africa (90.7%), followed by Taiwan (4.5%), Germany (2.8%) and United Kingdom (0.6%) during the month of September 2022.

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2015	Jan	118.4	137.5	125.1	41.2	83.6	135.8	117.1
	Feb	77.1	90.7	81.9	804.7	77.3	103.6	80.3
	Mar	92.8	134.9	107.6	51.9	88.2	241.9	71.2
	Apr	100.7	110.8	104.3	8.7	76.2	87.7	92.3
	May	93.8	111.8	100.1	59.5	82.2	81.0	79.2
	June	100.5	121.0	107.7	40.3	62.2	86.1	82.5
	July	90.9	101.5	94.6	47.1	85.3	101.3	131.2
	Aug	109.3	105.1	107.8	32.7	119.2	85.5	121.8
	Sept	121.2	179.4	141.7	25.4	88.5	84.0	99.5
	Oct	128.0	148.5	135.2	48.5	97.4	64.3	127.6
	Nov	118.4	145.7	128.0	12.0	146.1	59.2	90.1
2017	Jan	113.8	69.4	98.1	22.5	192.0	74.4	40.8
	Feb	85.3	104.7	92.1	11.7	4836.2	39.0	46.9
	Mar	115.4	112.6	114.4	20.3	369.1	59.0	62.3
	Apr	106.7	135.5	116.9	18.6	258.4	60.4	309.5
	May	107.3	109.5	108.1	15.3	246.8	42.2	231.2
	Jun	115.7	120.2	117.3	23.6	190.9	39.2	261.4
	Jul	90.2	73.7	84.4	31.3	210.2	32.4	281.8
	Aug	96.2	117.0	103.5	20.5	306.8	54.4	214.5
	Sep	111.7	159.6	128.6	39.3	188.7	31.5	287.3
	Oct	118.0	160.7	133.0	33.4	337.2	40.6	286.1
	Nov	130.8	188.5	151.1	36.9	278.1	51.4	1049.9
	Dec	124.4	169.1	140.1	16.9	329.3	70.9	333.1
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.9	495.4	75.4	63.2
	Sep	117.7	204.4	148.3	4.4	427.1	55.7	83.5

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.