



Beverage Sectoral Report October 2022

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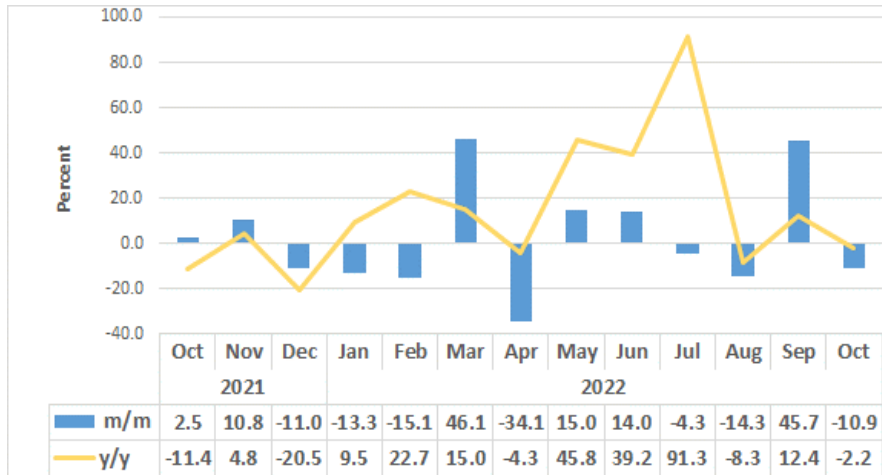
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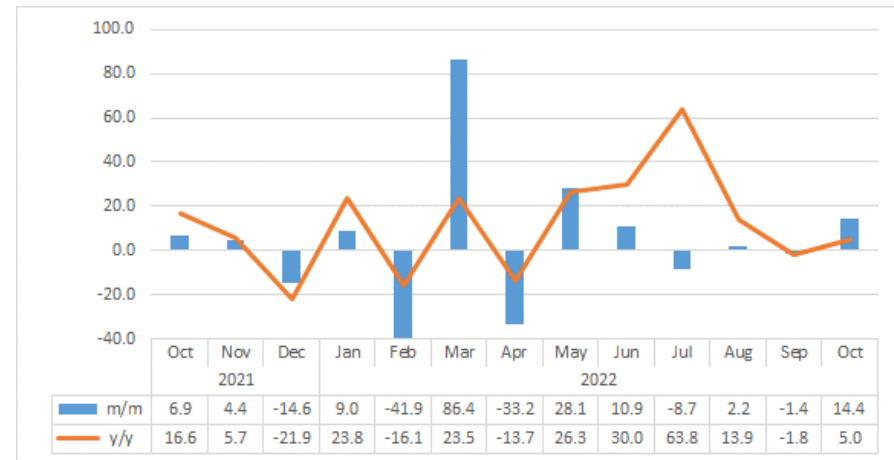
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Chart 1: Beverage Production Composite Index, Percent



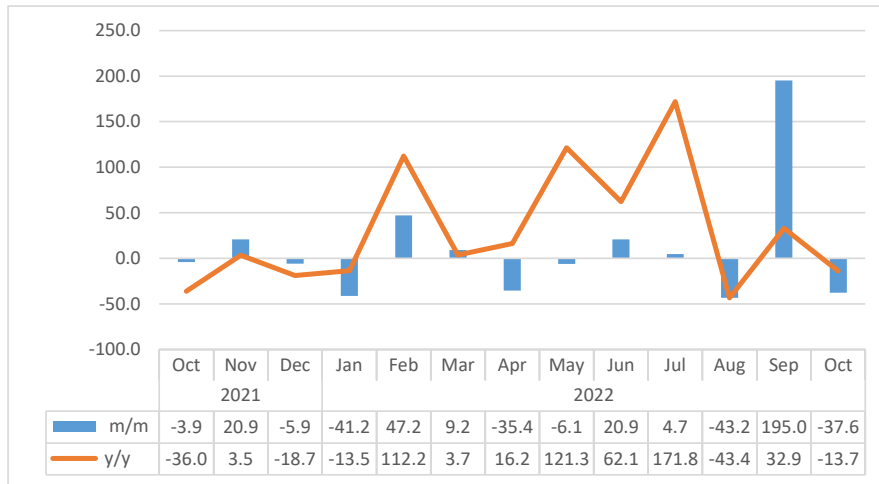
- The **Composite Index** for beverages consisting of alcoholic and non-alcoholic beverages for October 2022 registered a decline of 10.9 percent on a monthly basis, as opposed to an increase of 45.7 percent recorded in September 2022. Annually, the index recorded a decline of 2.2 percent.
- The monthly decline in the index stemmed from the reduced production of non-alcoholic beverages during the review period.
- The total beverage production for October 2022 declined from 386 514 hectolitres to 344 459 hectolitres produced in September 2022, while a total of 352 227 hectolitres was produced in the corresponding month of 2021.

Chart 2: Alcoholic Beverage Production Index, Percent



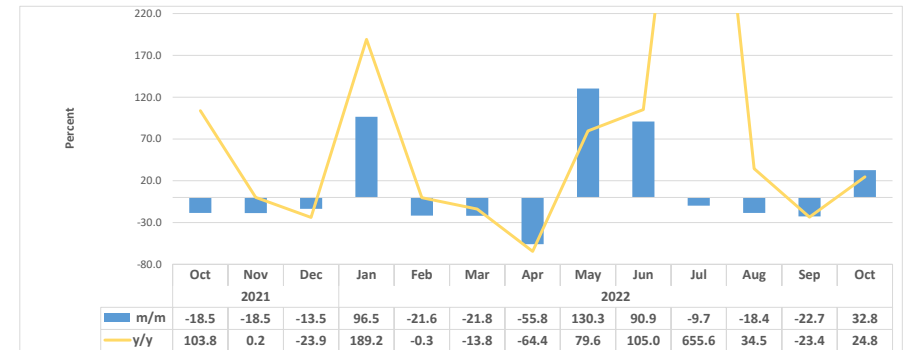
- The **Alcoholic Beverage Index** registered a monthly increase of 14.4 percent in October 2022, compared to a decline of 1.4 percent recorded a month earlier. The index increased by 5.0 percent on year (Chart 2).
- A total of 227 441 hectolitres of alcoholic beverages were produced in October 2022 compared to 198 855 hectolitres and 216 556 hectolitres that was recorded in September 2022 and the corresponding period of 2021, respectively.

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-alcoholic Beverage Index** recorded a decline of 37.6 percent in October 2022, compared to an increase of 195.0 percent recorded in September 2022. Similarly, the index recorded a decline of 13.7 percent year on year (Chart 3).
- The production of non-alcoholic beverages in October 2022 stood at 117 018 hectolitres compared to 187 659 hectolitres and 135 671 hectolitres that was produced in September 2022 and the corresponding month of 2021.

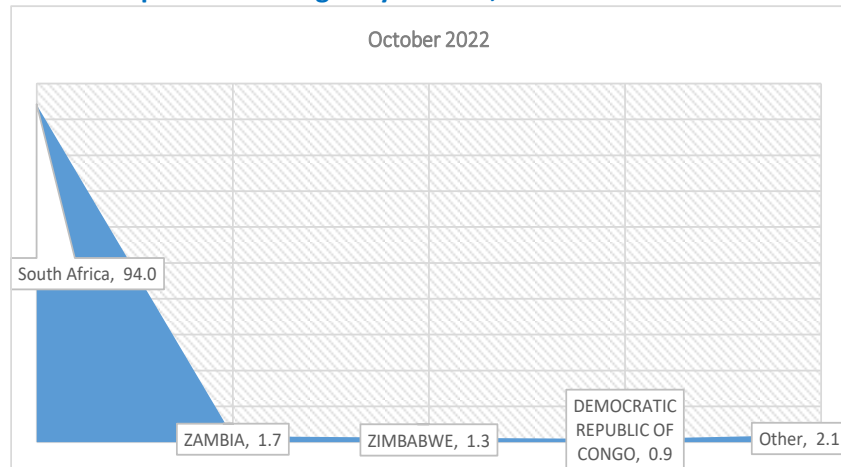
Chart 4: Beverage Export Composite index, percent¹



- The **Beverage Composite Export Index** for October 2022 went up by 32.8 percent monthly, compared to a reduction of 22.7 percent recorded in September 2022. While annually, the index recorded an increase of 24.8 percent. The monthly increase emanated from export of both alcoholic and non-alcoholic beverage that increased.
- A total of 71 693 hectolitres of beverages was exported in the month of October 2022 compared to 53 993 hectolitres and 57 459 hectolitres that were exported in September 2022 and October 2021, respectively.
- Namibia exported 68 256 hectolitres of alcoholic beverages in October 2022, of which beer scooped a share of 94.6 percent (64 586 hectolitres). The export of non-alcoholic beverages amounted to 3 437 hectolitres during the period under review.

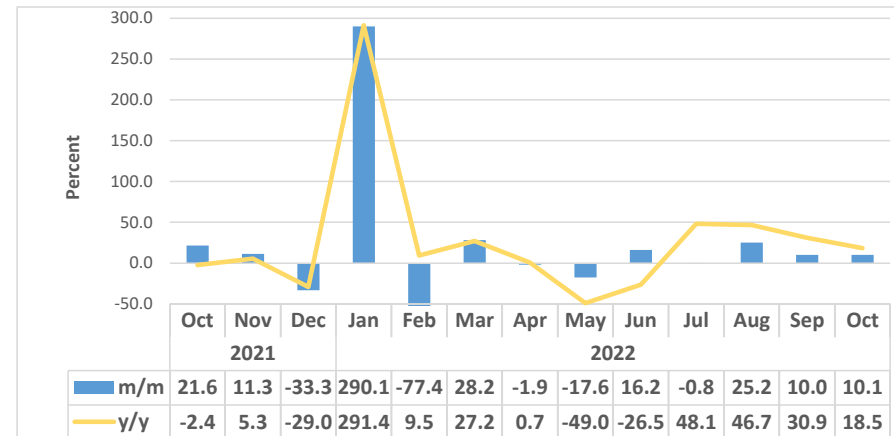
¹ Graphs 4 is limited for better readability

Chart 5: Export of Beverages by Partner, Percent



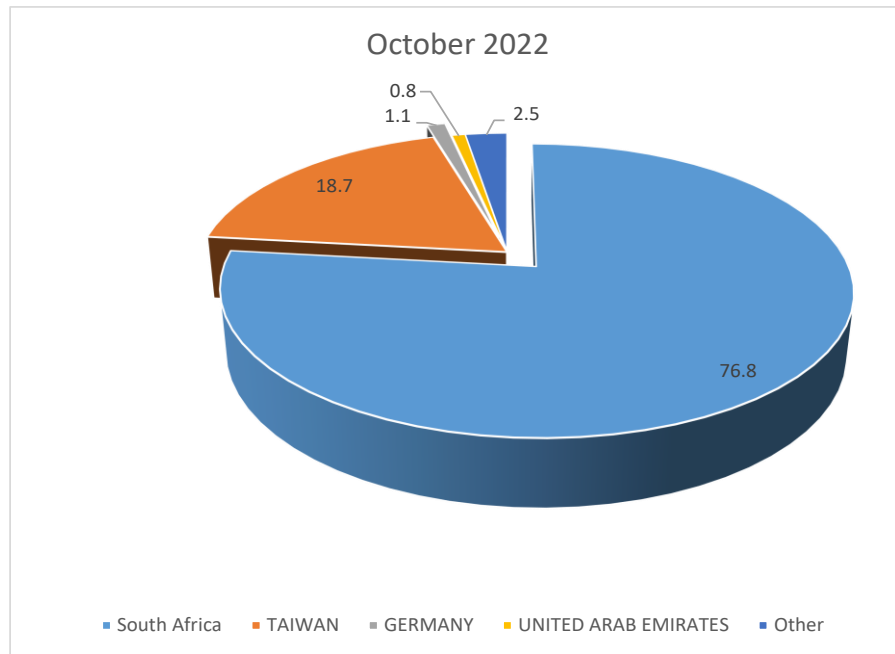
- As shown in Chart 5, South Africa (94.0%) was the top export destination for beverages, followed by Zambia (1.7%), Zimbabwe (1.3%) and Democratic Republic of Congo with a share of 0.9 percentage share.

Chart 6: Import Composite Index, Percent



- The **Import Composite Index** for October 2022 registered an increase of 10.1 percent monthly, compared to an increase of 10.0 percent registered during the preceding month. Furthermore, the index posted a slower growth of 18.5 percent on a yearly basis.
- The monthly growth in the index stemmed from an increase of 26.4 percent in the importation of non-alcoholic beverages. The alcoholic beverage import index for October 2022, on the other hand, recorded a decline of 3.1 percent. For the period under review, 68 912 hectolitres of alcoholic beverages were imported into the country.
- During the period under review, Namibia imported a total of 141 585 hectolitres of beverages, as opposed to the 128 639 hectolitres registered in September 2022 and the 119 527 hectolitres that were registered in October of 2021.

Chart 7: Import of Beverages by Partner, Percentage Share



South Africa, Taiwan and Germany remained the top three import markets for beverages, claiming 76.8 percent, 18.7 percent, and 1.1 percent, respectively. While Namibia only sourced 0.8 percent of beverages from the United Arab Emirates during the reporting period.

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2015	Jan	118.4	137.5	125.1	41.2	83.6	135.8	117.1
	Feb	77.1	90.7	81.9	804.7	77.3	103.6	80.3
	Mar	92.8	134.9	107.6	51.9	88.2	241.9	71.2
	Apr	100.7	110.8	104.3	8.7	76.2	87.7	92.3
	May	93.8	111.8	100.1	59.5	82.2	81.0	79.2
	June	100.5	121.0	107.7	40.3	62.2	86.1	82.5
	July	90.9	101.5	94.6	47.1	85.3	101.3	131.2
	Aug	109.3	105.1	107.8	32.7	119.2	85.5	121.8
	Sept	121.2	179.4	141.7	25.4	88.5	84.0	99.5
	Oct	128.0	148.5	135.2	48.5	97.4	64.3	127.6
	Nov	118.4	145.7	128.0	12.0	146.1	59.2	90.1
	Dec	113.8	69.4	98.1	22.5	192.0	74.4	40.8
2017	Jan	85.3	104.7	92.1	11.7	4836.2	39.0	46.9
	Feb	115.4	112.6	114.4	20.3	369.1	59.0	62.3
	Apr	106.7	135.5	116.9	18.6	258.4	60.4	309.5
	May	107.3	109.5	108.1	15.3	246.8	42.2	231.2
	Jun	115.7	120.2	117.3	23.6	190.9	39.2	261.4
	Jul	90.2	73.7	84.4	31.3	210.2	32.4	281.8
	Aug	96.2	117.0	103.5	20.5	306.8	54.4	214.5
	Sep	111.7	159.6	128.6	39.3	188.7	31.5	287.3
	Oct	118.0	160.7	133.0	33.4	337.2	40.6	286.1
	Nov	130.8	188.5	151.1	36.9	278.1	51.4	1049.9
	Dec	124.4	169.1	140.1	16.9	329.3	70.9	333.1
	2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9
Feb		98.6	145.5	115.1	8.5	236.0	40.4	328.4
Mar		131.0	129.3	130.4	23.2	317.3	54.7	109.0
Apr		102.7	88.5	97.7	38.9	220.1	56.4	264.2
May		101.2	110.0	104.3	36.4	6629.7	47.4	831.3
Jun		105.6	95.6	102.1	79.9	306.0	63.4	511.8
Jul		103.0	133.1	113.6	53.7	185.1	49.1	245.3
Aug		124.4	109.3	119.1	36.4	341.0	49.4	302.3
Sep		123.7	123.4	123.6	111.2	312.9	67.6	285.2
Oct		120.7	174.4	139.6	102.9	449.7	70.0	1127.6
Nov		148.5	201.3	167.1	210.3	879.1	71.5	311.0
Dec		141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.9	495.4	75.4	63.2
	Sep	117.7	204.4	148.3	4.6	434.7	58.3	87.5
	Oct	134.7	127.5	132.1	95.1	549.4	74.0	84.7

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.